



INSTITUTE OF
PUBLIC
ACCOUNTANTS®

Qualifications Assessment

To be considered suitable for registration with ASIC as an SMSF Auditor, your qualifications must:

- i. Be a degree, diploma or certificate from a prescribed university or institution;
- ii. Of at least three years duration; and
- iii. Include a course of study in auditing.

IPA's assessment of your qualifications is not an endorsement of your application with ASIC. This assessment is part only of the ASIC evaluation process.

Personal Details

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other, please state _____ IPA member ID _____

Gender ☐ Male ☐ Female Date of birth ____ / ____ / ____

Given name _____ Family name _____

Please list other names used e.g. different name shown on your qualification(s)

Contact address _____ Suburb/Town/City _____

State _____ Postcode _____ Country _____

Phone _____ Home email _____

Education

QUALIFICATION	EDUCATION INSTITUTION	DATE AWARDED

Payment

ABN 81 004 130 643

	MEMBERS	NON-MEMBERS
Standard application	<input type="radio"/> AUD150	<input type="radio"/> AUD490
Fast Track application	<input type="radio"/> AUD250	<input type="radio"/> AUD700

Payment of fee is to be made by cheque or credit card.

☐ I have enclosed a cheque payable to 'Institute of Public Accountants'

☐ Please charge my: ☐ Amex ☐ Mastercard ☐ Visa

Card number _____ Expiry date ____ / ____

Cardholder name _____ Total AUD _____

Signature _____ Date ____ / ____ / ____

TAX INVOICE: This form becomes a Tax Invoice upon payment, total price includes GST. Please retain a copy for your taxation records

For SMSF Auditor Registration with Australian Securities & Investments Commission (ASIC)

Final Checklist

- ☐ All documents must be appropriately certified true copies. The name of the certifying officer must be printed legibly before the signature
- ☐ Include the application fee
- ☐ Include copies of degrees or diplomas awarded for your qualifications (in home language and English translation)
- ☐ Include academic transcripts/mark sheets for your qualifications (in home language and English translation), including details of the grading system and/or subject legend
- ☐ Include syllabus details/subject outlines for qualifications (in home language and English)
- ☐ Please note that the IPA does not return documents
- ☐ Where applicable, evidence of name change e.g. marriage certificate or deed poll/name change certificate

Contact details

t: +61 3 8665 3100. Email to: migration@publicaccountants.org.au

Post applications to: Admissions Unit, Institute of Public Accountants, GPO Box 1637, Melbourne VIC 3001 Australia (Level 6, 555 Lonsdale Street, Melbourne VIC 3000 Australia)