



## A Your personal details

Member ID \_\_\_\_\_ Advancing to:  MIPA  FIPA

Mr  Mrs  Miss  Ms  Other, please state \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_ (dd/mm/yyyy)

Given name \_\_\_\_\_ Middle name \_\_\_\_\_ Family name \_\_\_\_\_

Preferred name \_\_\_\_\_ Previous name (if changed) \_\_\_\_\_

**Your name for the membership certificate** (e.g. John David Smith) \_\_\_\_\_

Current position title \_\_\_\_\_ Company name \_\_\_\_\_

**Contact details** Preferred mailing address (Please indicate if this address is  Residential or  Business)

Address \_\_\_\_\_

Suburb/Town/City \_\_\_\_\_ State/Territory \_\_\_\_\_ Postcode \_\_\_\_\_

Mobile \_\_\_\_\_ Email \_\_\_\_\_

## B Basis for advancement

### From AIPA to MIPA

Completion of further studies:  IPA Program UNE Grad Certificate  IPA Program UNE Master of Commerce  
 IPA Program Stage 1 Pathways Program  Other (please state \_\_\_\_\_); **AND**  
Mentored Experience Program:  completion  full exemption  exemption application with this application

**OR**  Current full Member level membership of an International Federation of Accountants (IFAC) Member level body ([www.ifac.org/about-ifac/membership/member-organizations-and-country-profiles](http://www.ifac.org/about-ifac/membership/member-organizations-and-country-profiles)) such as CA ANZ or CPA Australia

### From MIPA to FIPA

Length as Member level (MNIA, RMIPA, MIPA) \_\_\_\_\_ years (minimum of seven consecutive years); **AND**  
 Experience (10 years or more experience in accountancy and related fields, the last five years of which are at a senior level)

**OR**  Current Fellow level membership of an IFAC Member level body

**OR**  IPA Program stage 2 MBA completion plus relevant experience in accountancy and related fields

## C Mentored Experience Program (MEP)

The MEP is one of the important requirements for your advancement to MIPA. Please select one of the statements relevant to you and provide documentary evidence.

I have already completed the IPA MEP or obtained a full exemption from the IPA MEP in \_\_\_/\_\_\_ (mm/yy).

I have already completed a practical experience program with CA ANZ or CPA Australia: Please provide documentary evidence.

I am applying for an exemption from the IPA MEP with this application: Please provide your resume (or complete Section D) detailing your work experience in the last 10 years or more for assessment.

**D Professional work experience in accountancy and related fields**

<b>From</b>	<b>To</b>	<b>Position title</b>	<b>FT, PT or Casual</b>	<b>Employer name</b>
e.g. 08/06/2012	Current	Partner	FT	Accounting for you
Responsibilities	Tax returns for individual, partnership, or company. Supervising two Accountants.			
Responsibilities				
Responsibilities				
Responsibilities				
Responsibilities				
Responsibilities				
Responsibilities				

**E Declaration**

I declare that:

- I have read the IPA’s membership price list and understand that I will be charged an advancement fee and a pro-rata difference in subscription fee if required - refer to the link in Section F on the next page.
- I understand that by providing the credit/debit card details or cheque details, I am confirming that I have sufficient funds and have authorised for IPA to process all the fees relevant to this application as prescribed in Section F. I also understand that my advancement will not be finalised until the payment has been received by the IPA and I will receive a tax invoice/receipt via email upon successful payment.
- I have read the IPA’s Privacy Policy\* and consent to my personal information being collected, used and disclosed for the purposes outlined.
- I understand that my eligibility for advancement will be based on the information and supporting documents that I have supplied for this application.
- I agree to abide by the IPA Constitution, By-laws, Pronouncements\* and all standard setter and regulator rules, guidance statements and authoritative interpretations including, but not limited to those issued by the Accounting Professional and Ethical Standards Board (APESB), the Tax Practitioners Board (TPB), the Australian Securities and Investments Commission (ASIC), the Australian Accounting Standards Board (AASB) and the Auditing and Assurance Standards Board (AUASB).
- I agree to advise the IPA should I become bankrupt, be charged with any criminal offence or be the subject of an adverse finding by any professional or regulatory body.
- I understand that I must apply for or hold a PPC if I offer professional services to the public in Australia and my turnover exceeds the tax-free threshold or if I market my professional services to the public.

I certify that the information provided on this application form and attachments is true and correct.

<b>Full name</b> _____ <b>Signature</b> _____ <b>Date</b> ____ / ____ / ____
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\*For more information, go to [www.publicaccountants.org.au](http://www.publicaccountants.org.au).

**Go to the next page**

**F**

**Payment details**

Your application must include payment of:

- An advancement fee of \$160; **AND**
- The pro-rata difference in subscription where the fee for your new membership status exceeds your current membership fee (see [www.publicaccountants.org.au/become-a-member/how-to-apply/fees](http://www.publicaccountants.org.au/become-a-member/how-to-apply/fees)).

**Payment authority**

I have enclosed a cheque/money order payable to “Institute of Public Accountants”

**OR**

Please charge my  AMEX  MasterCard  Visa

Card number \_\_\_\_\_ Expiry date \_\_\_\_ / \_\_\_\_

Cardholder name \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

*Upon payment, you will receive a Tax Invoice email.*

OFFICE USE ONLY
Advancement fee <b>\$160.00</b>
Pro-rata membership fee \$ _____
<b>Total amount due \$</b> _____
All fees are GST inclusive
Campaign code # _____ (if applicable)

**Checklist**

<input checked="" type="checkbox"/>	Please review your application and documentary evidence before submitting your application.
<input type="checkbox"/>	<b>Have completed all fields</b> each section including Section E declaration and Section F payment
<input type="checkbox"/>	Documentary evidence of further studies (e.g. award certificates and transcripts)
<input type="checkbox"/>	<b>[Advancement to MIPA]</b> Documentary evidence of MEP completion or full exemption (or equivalent); <b>OR</b> Documentary evidence of professional work experience in accountancy and related fields for the MEP exemption application (e.g. your current resume, work references, client testimonials or completion of the Section D in the application)
<input type="checkbox"/>	<b>[Advancement to FIPA]</b> Documentary evidence of <b>professional work experience in accountancy and related fields</b> (e.g. your current resume, work references, client testimonials or completion of the Section D in the application)
<input type="checkbox"/>	Documentary evidence of your membership certificate and a receipt for your current membership renewal payment (or a letter of good standing) from the other IFAC Member level body.

**Any questions?** Please contact us on 1800 625 625 (9 am – 5 pm (AEST), Monday to Friday).

**How to submit your application:**

Please scan and email your completed application with required documentary evidence to your local IPA office below.

<b>New South Wales &amp; Australian Capital Territory</b> e <a href="mailto:nswdivn@publicaccountants.org.au">nswdivn@publicaccountants.org.au</a>	<b>Queensland</b> e <a href="mailto:qlddivn@publicaccountants.org.au">qlddivn@publicaccountants.org.au</a>
<b>South Australia &amp; Northern Territory</b> e <a href="mailto:sadivn@publicaccountants.org.au">sadivn@publicaccountants.org.au</a>	<b>Tasmania</b> e <a href="mailto:tasdivn@publicaccountants.org.au">tasdivn@publicaccountants.org.au</a>
<b>Victoria</b> e <a href="mailto:vicdivn@publicaccountants.org.au">vicdivn@publicaccountants.org.au</a>	<b>Western Australia</b> e <a href="mailto:wadivn@publicaccountants.org.au">wadivn@publicaccountants.org.au</a>