



# 2019 TASMANIA CONGRESS

30 MAY - 1 JUNE  
HOBART FUNCTION AND  
CONFERENCE CENTRE

EVENT PARTNER

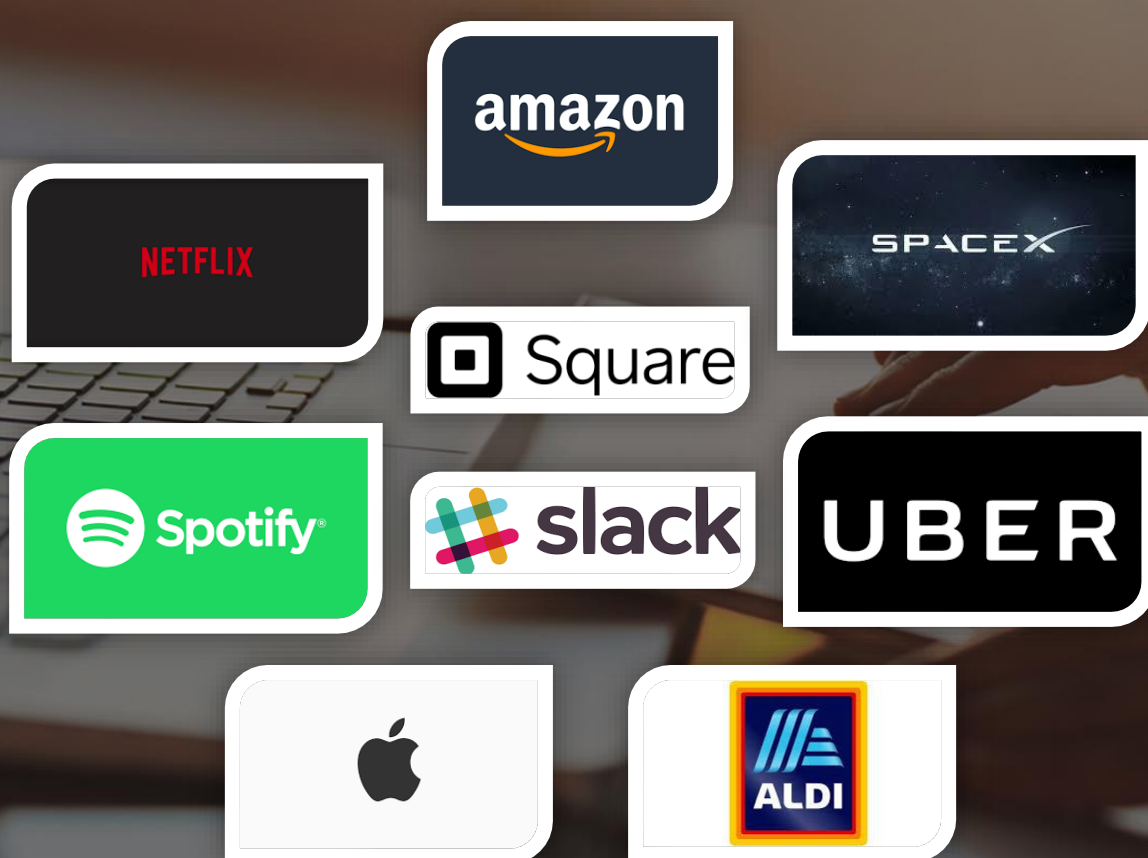


## Automation & Single Touch Payroll through IPA Books+

Will Gilbert | National Sales Manager  
Corey Anderson | Customer Success Manager



Disruption!





Change!



Disruption is driven by  
Data & Digital Tech

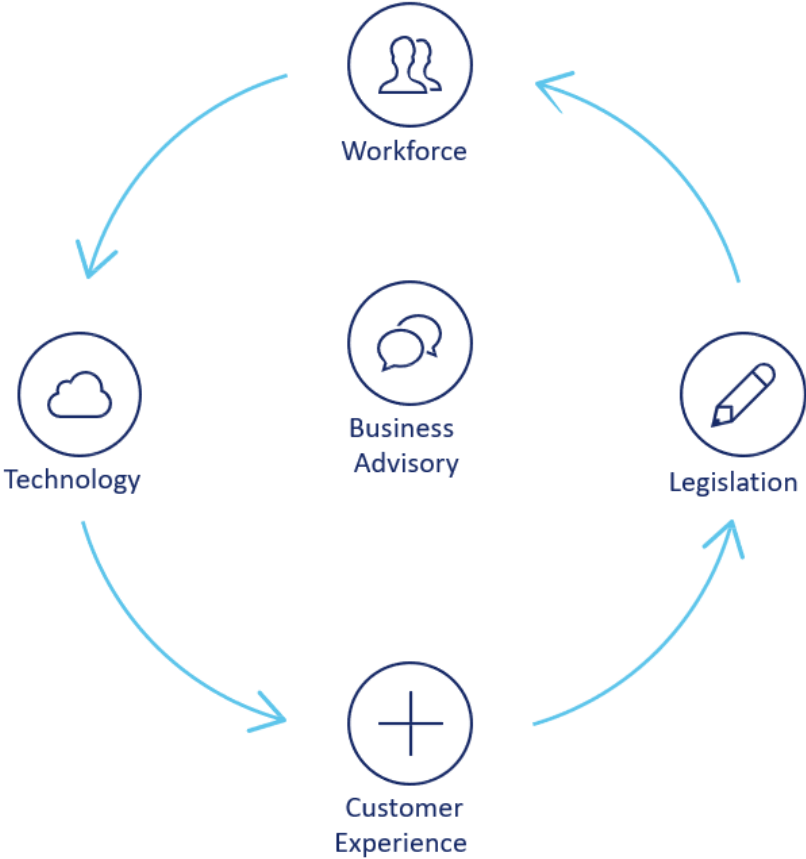




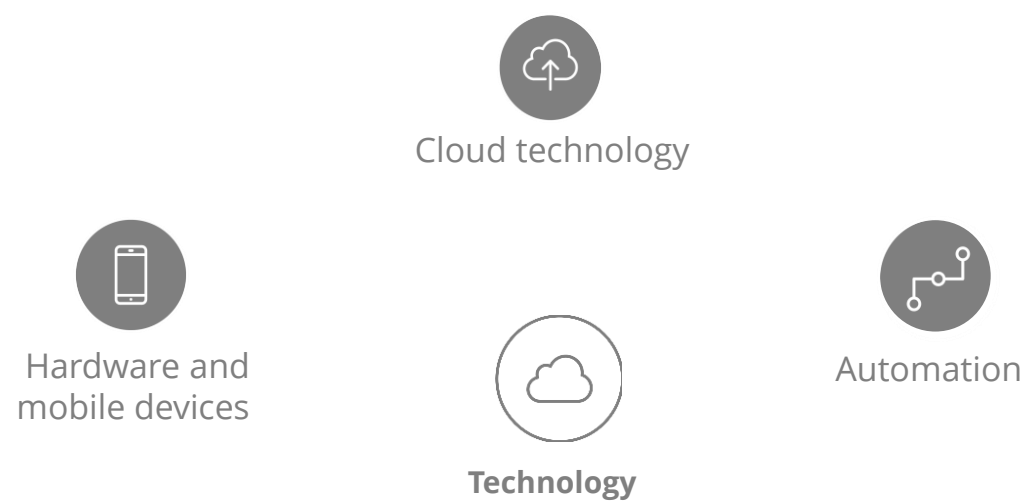
Artificial Intelligence  
Machine Learning  
Data Science  
Big Data  
Data Analytics



Change



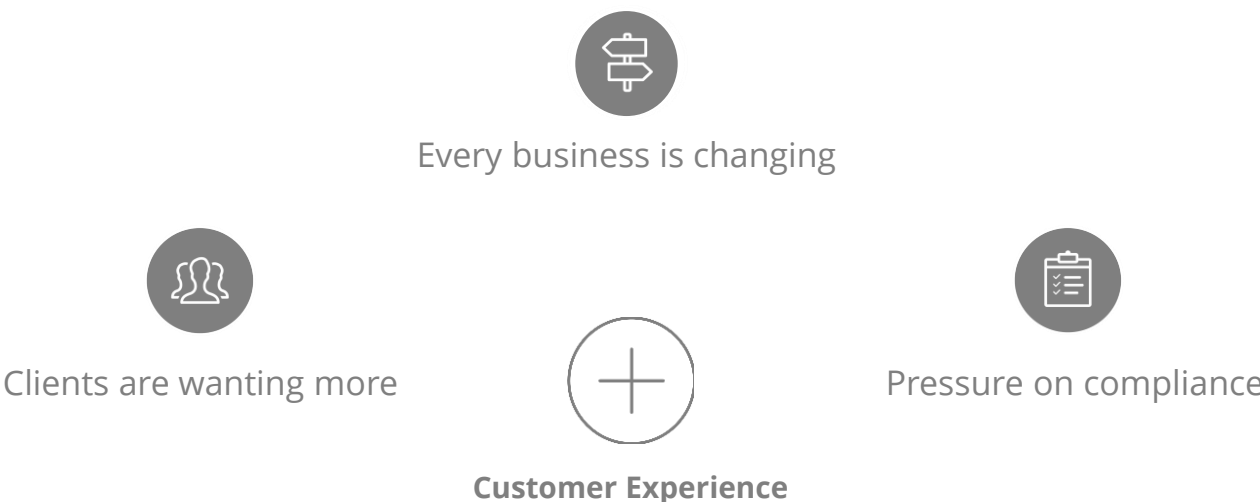
# Trends driving industry change



*Streamline the process and increase revenue*



# Trends driving industry change



*Expandable service opportunities*



# Trends driving industry change



Global Economy



New generation



**Workforce**



Outsourcing & remote working

*Invest in your staff - Train your staff*



# Trends driving industry change



Ongoing legislative changes



SBR & STP



**Legislation**



SuperStream

*Connected systems and automated processing*



“45 per cent of Australian small businesses are yet to adopt online accounting solutions”

Source: Australian Small Business and Family Enterprise Ombudsman



## Digital disruption brings opportunity

### Single Touch Payroll

- Digital transaction report sent to the ATO after each pay event (pay run, even off schedule ones)
- If a business complies with STP for a full financial year they may not need to do payment summaries or a payment summary annual report
- Employees will be able to see near real time updates of their payroll information in mygov such as their annual pay
- Will make it easier for the ATO to track employees who are incorrectly claiming multiple tax free thresholds in multiple jobs quicker
- 20 plus employees from July 1 2018, (Likely) Below 20 employees from July 1 2019



The solution.

An industry first cloud accounting  
solution for IPA Members

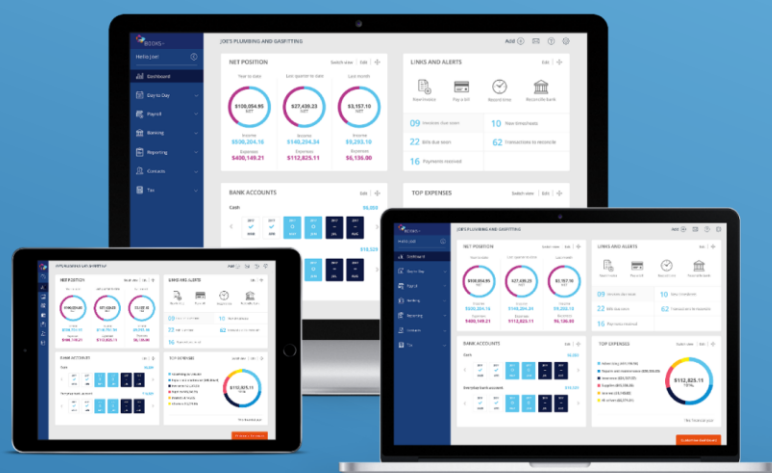


INTRODUCING



We've got your small  
business clients covered  
from \$5 / month.

[ipabooksplus.com](http://ipabooksplus.com)





## So how does it work?



### Start with the basics for \$5 / month

Manage cash flow, payments, GST, budgets, and produce over 20 types of reports.

+\$5

PER MONTH

Then add features you need from \$3 / month



#### CREATE INVOICES AND BILLS

Send customisable invoices with payment options and get paid faster.



#### RECONCILE BANK TRANSACTIONS

Connect to your bank so transactions flow automatically into IPA Books+, then easily sort and reconcile.



#### PAY YOUR EMPLOYEES

Manage pay runs, leave, super and Single Touch Payroll for an unlimited number of employees.



#### TRACK TIME & EXPENSES

Let your employees bill their time and manage expense claims on the go!



#### MANAGE PROJECTS & JOBS

Track profitability per job, category or client, and get insights into where your money is coming from.



## Benefits to IPA members and clients

- Compliant modern accounting technology - Single Touch Payroll
- Affordable pricing - Starts from only \$5 / month (Payroll \$10/month)
- Scalable
- Simple and easy-to-use - The visually-rich user experience helps you work more productively
- Its all online - Run your business from anywhere and enjoy automatic compliance and software updates
- Strong data security - Your sensitive data is stored in Australia and backed by bank-level security and encryption



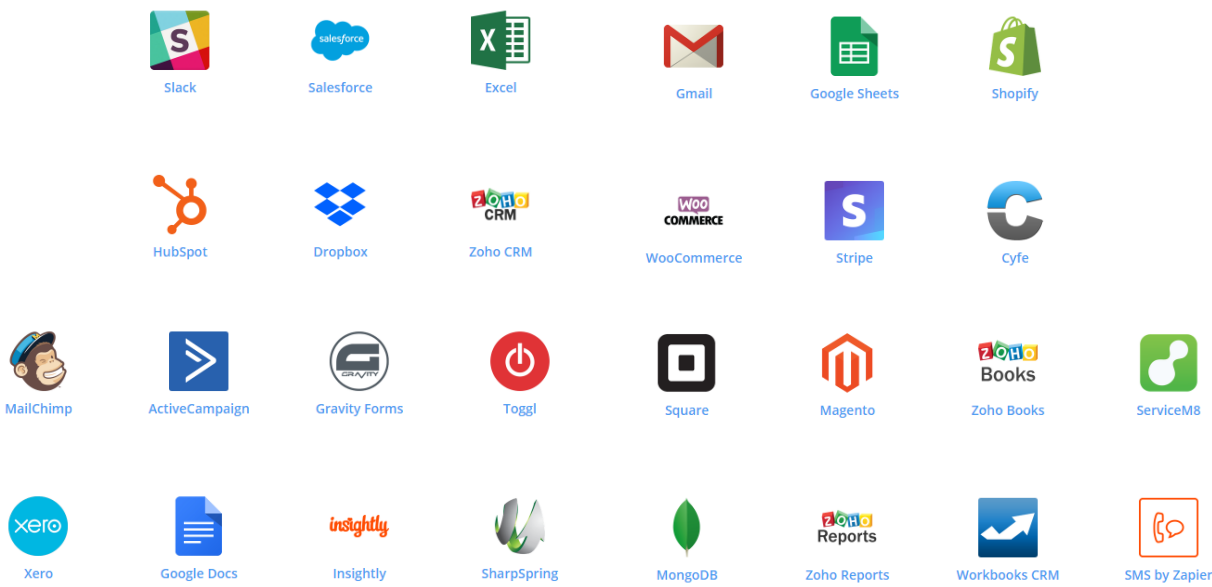
# IPA Cloud Advisor Benefits

- IPA Books+ Subscription (clients receive a free 30 day trial)
- CPD Credits (Training events calendar throughout the year)
- Access to IPA Books+ Training Academy for in-depth learning
- Commissions
- Collaboration
- Dedicated member phone support



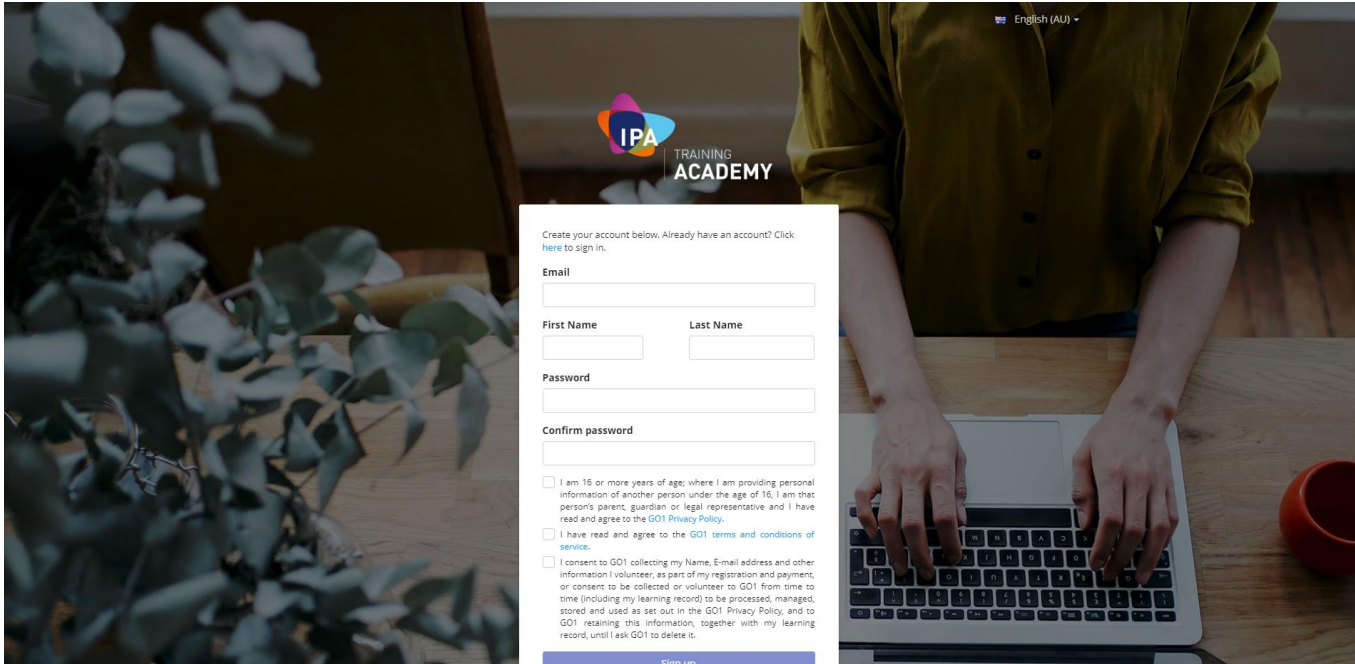
## Connected data = efficient business

IPA Books+ connection into 1000's of business apps



# IPA Training Academy

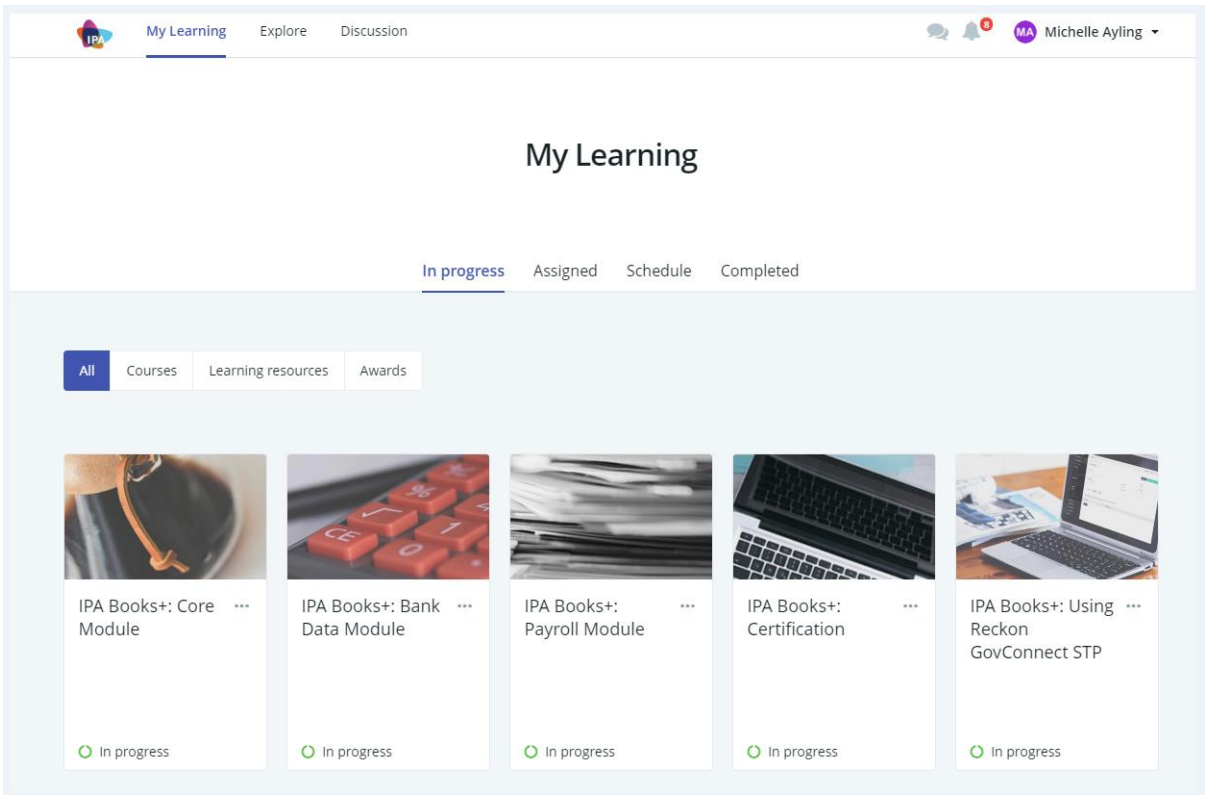
Training Academy packed full of how-to videos and courses for IPA members and their clients.



[trainingau.ipabooksplus.com](https://trainingau.ipabooksplus.com)

# IPA Training Academy

Training Academy packed full of how-to videos and courses for IPA members and their clients.




[trainingau.ipabooksplus.com](https://trainingau.ipabooksplus.com)

Let's take a look



# IPA Books+ Sign Up



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PUBLIC  
ACCOUNTANTS<sup>®</sup>

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IPA BOOKS+

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INTRODUCING  
IPA BOOKS+  
YOUR NEW, AFFORDABLE AND EASY TO USE  
ONLINE ACCOUNTING SOFTWARE.



Online accounting software that's perfect for any business.

IPA Books+ is affordable online accounting for small businesses with a range of features to choose from. Best of all, it's simple to use with an intuitive interface, making it easy for you and your clients to manage their everyday finances.

IPA Members

BECOME A  
CLOUD ADVISOR

Non-Members

FREE TRIAL

Click below for IPA Books+ Data Conversion

Click below for IPA Books+ Training

MIGRATE DATA

HOW-TO-VIDEOS

To get started and learn more about how IPA Books+ works, read this guide.

Don't forget to check out the IPA Book+ Help Site, it has guided instructions on key functionalities in IPA Books+.

Live Chat Online

www.ipabooksplus.com

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# IPA Books+ Sign Up


Create Account

Sign In

Create your IPA account

Have an account? Sign in here

 Sign in with Google

 Sign in with Office 365

Contact Details

First Name

Last Name

Email (username)

Phone number

Australia

Enter password


Re-enter password

by signing up you agree to IPA's terms & privacy policy

www.ipabooksplus.com




# IPA Books+ Partner Book


 BOOKS+

Will Gilbert Company

Add Product

1





My Products

Books+

Available Products

Reckon GovConnect

Better Clinics

Account

Partners

Books+ Subscriptions


Shared with me


Search


Open demo book


Smashed Avo Cafe


Features














Launch Books+

OPEN

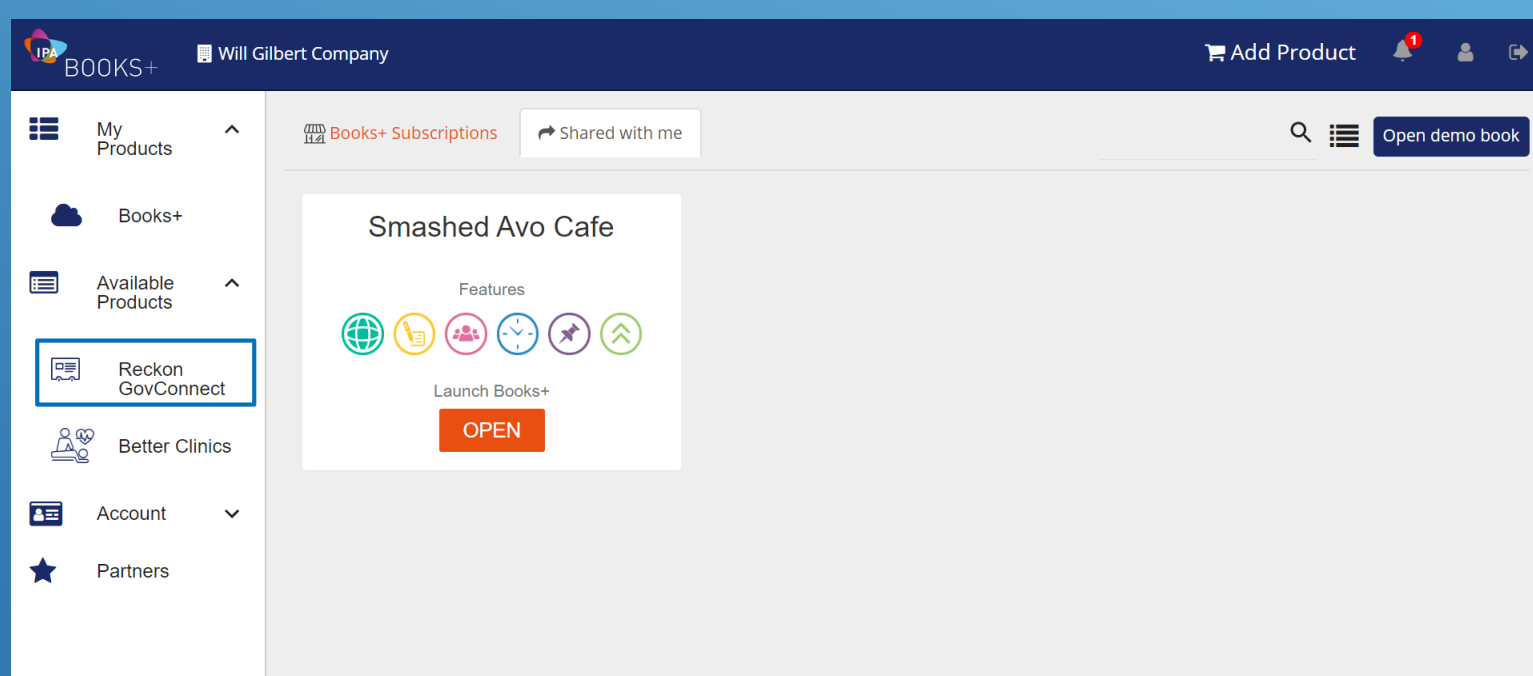
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## The STP Process

1. Create a GovConnect account in portal
2. Enable MFA and set up your STP entity
3. Complete your payrun as normal
4. Send the data to GovConnect
5. Open GovConnect and submit to ATO

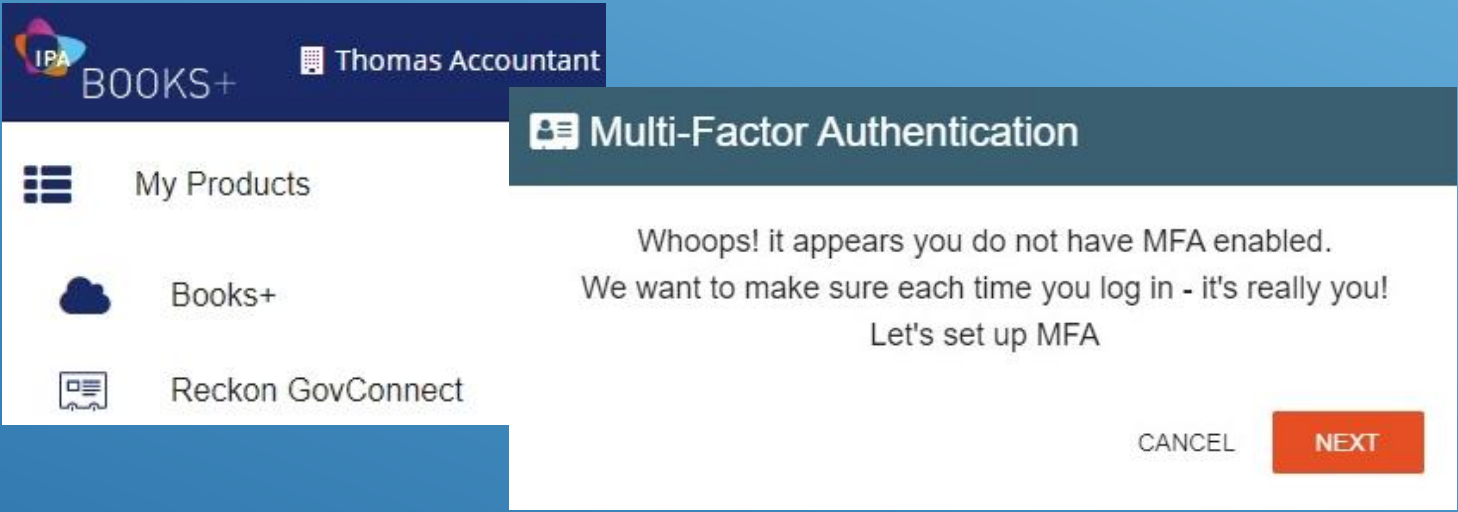


## IPA Books+ Partner Book



# GovConnect STP

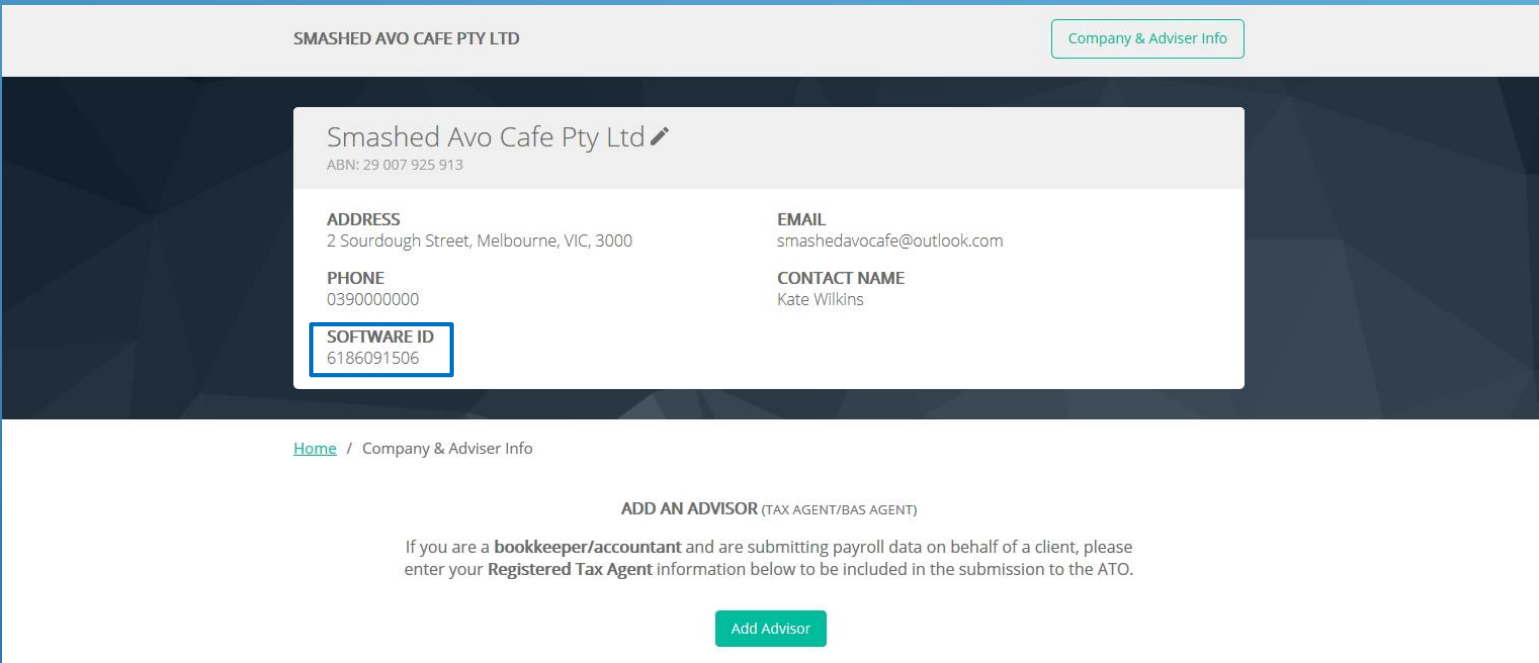
## Multi Factor Authentication (MFA) is mandatory



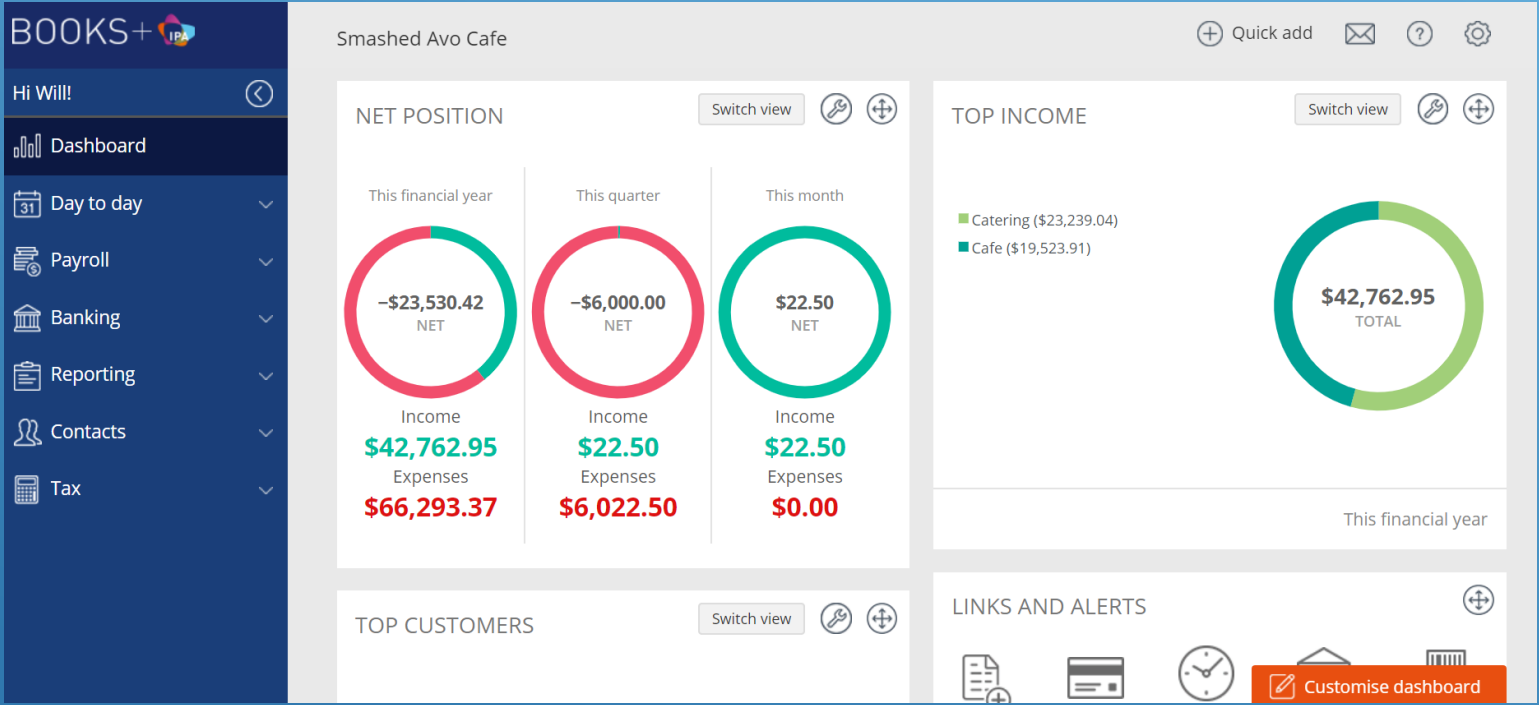
- > SMS Code
- > Google Authenticator - Mobile Phone App
- > Google Authenticator - Chrome Browser Add on



# GovConnect STP



# IPA Books+ Dashboard



# IPA Books+ Payroll

BOOKS+IPA

Hi Will!

Dashboard

Day to day

Payroll

Payroll set up

Employees

Pay runs

SuperStream

Super funds

Single touch payroll

INB payment summaries

ETP payment summaries

Payment summary annual reports

Smashed Avo Cafe

Quick add

ⓧ

?

⚙

Payroll > Single touch payroll > Kitchen 31/03/2019

Single touch payroll

DRAFT

The list below shows the year to date (YTD) amounts for the employee(s) within this pay run.

Cancel

Send to GovConnect STP

Launch GovConnect STP

View history

Employee name	Payment from	Payment to	Gross (YTD)	PAYG (YTD)	Update
Kate Wilkins	1 Jul 2018	1 Apr 2019	40,615.44	10,134.00	
Pierre Michelin	7 Jan 2019	1 Apr 2019	12,692.28	2,424.00	

Showing: 10 rows

Page 1 of 1





# GovConnect STP

SMASHED AVO CAFE PTY LTD

Company & Adviser Info

BOOKS+

Payment date  
04/03/2019

Ready to submit

#	Pay Date	No of employees	Status	Total Gross	Total PAYG	Update Event	Branch	Detail		
1	04/03/2019	2	Draft	\$5,307.70	\$1,182.00	No	1	<a href="#">Detail</a>	<button>Submit</button>	<button>Delete</button>



# GovConnect STP

SMASHED AVO CAFE PTY LTD

Company & Adviser Info

TOTAL GROSS

\$5,307.70

TOTAL PAYG

\$1,182.00

EMPLOYEE COUNT

2

FULL FILE REPLACEMENT

No

[Home](#) / Employee List

Note: The information provided below displays the Year To Date (YTD) amounts for Employee(s) processed within the pay run event.

DeleteSubmit All

#	Employee Name	Gross Pay	PAYG	Super	RESC	Allowances	Deductions	ETP	Final Event	
1	Kate Wilkins	\$3,846.16	\$676.00	\$365.38	\$0.00	\$0.00	\$0.00	\$0.00	No	<a href="#">Detail</a>
2	Pierre Michelin	\$10,153.86	\$2,532.00	\$964.62	\$0.00	\$0.00	\$0.00	\$0.00	No	<a href="#">Detail</a>



# GovConnect STP

SMASHED AVO CAFE PTY LTD

Company & Adviser Info

Pierre Michelin

TFN: 100000001

ADDRESS

42 Franklin Street, Melbourne, VIC, 3000

PHONE

EMAIL

pmichelin75@outlook.com

DATE OF BIRTH

26/09/1975

[Home](#) / [Employee List](#) / Employee Details

Employee Payments

Period: 18/02/2019 - 03/03/2019

Payment Type	Amount	Type
Gross Payment	\$10,153.86	INB Gross
Super	\$964.62	Super Guarantee
PAYG	\$2,532.00	PAYG



# GovConnect STP

SMASHED AVO CAFE PTY LTD

Company & Adviser Info

BOOKS+

Payment date  
04/03/2019

Ready to submit

#	Pay Date	No of employees	Status	Total Gross	Total PAYG	Update Event	Branch	Detail	
1	04/03/2019	2	Draft	\$5,307.70	\$1,182.00	No	1	<a href="#">Detail</a>	<div>SubmitDelete</div>



# GovConnect STP

## Submit to the ATO - Advisor

- I have prepared this payroll report in accordance with the information supplied by the entity.
  - I have received a declaration from the entity stating that the information provided to me is true and correct.
  - I am authorised by the entity to give this document to the commissioner.
- ☒ I declare the information transmitted in this payroll report is true and correct and I am authorised to make this declaration. Tick this box to sign the declaration with the signature entered below to authorise lodgement with your approved sending service provider's AUSKey.

Full Name  
Signed: Sue Jones Date: 21/05/2018

Cancel Confirm



# GovConnect STP

SMASHED AVO CAFE PTY LTD

Company & Adviser Info

TOTAL GROSS

\$5,307.70

TOTAL PAYG

\$1,182.00

EMPLOYEE COUNT

2

FULL FILE REPLACEMENT

No

[Home](#) / Employee List

ATO STATUS

Success

SUBMITTER

Kate Wilkins

AGENT

N/A

ATO RECEIPT NUMBER

b85abd20-5b4b-11e9-a043-f386d183b9b8@reckon.com

Note: The information provided below displays the Year To Date (YTD) amounts for Employee(s) processed within the pay run event.

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Thank you



HEAD OFFICE

Level 6, 555 Lonsdale Street  
Melbourne VIC 3000 Australia  
T +61 3 8665 3100  
F +61 3 8665 3130  
E [headoffice@publicaccountants.org.au](mailto:headoffice@publicaccountants.org.au)  
[PUBLICACCOUNTANTS.ORG.AU](http://PUBLICACCOUNTANTS.ORG.AU)

TASMANIA DIVISION

Level 1, 116 Bathurst Street,  
Hobart TAS 7000 Australia  
T +61 3 6231 2097  
E [tasdivn@publicaccountants.org.au](mailto:tasdivn@publicaccountants.org.au)  
[PUBLICACCOUNTANTS.ORG.AU](http://PUBLICACCOUNTANTS.ORG.AU)