

87% of global accounting revenue is still derived from tax preparation and compliance work.
How are you equipped?

Negotiating prices with clients is rated as a **top business challenge** by accounting firms in Australia. It is important to find strategies to remain competitive and profitable.

Cleardocs helps you focus on what matters to your clients: your advice. Avoid getting side tracked with compliance administration tasks with a solution that simplifies preparing compliant legal documents. The question and answer design makes it easier to do this work in-house without relying on legally trained staff.



What's New

- ✔ **COVID-19 Resources**
SMSF Borrowing COVID-19 Relief
 Document repayment relief arrangements to stay compliant with super law.
Rent Relief COVID-19
 Properly document COVID-19 rent relief (for SMSFs or commercial lease agreements) to ensure compliance with ATO guidance.
- ✔ **Assistance Grant Solutions**
Immediate Grant Assistance equips you with all the current funding measures in one place. Put together by a team of grant experts to equip your business or not-for-profit and inform your clients.
- ✔ **Subscription Solutions**
 Want to lock in more savings? Whether you plan to use 10 documents or 100, we have a range of Cleardocs Saver options to suit your needs.
- ✔ **Clarity: ClearLaw and ClearNews**
 Keep up-to-date with the current legislative issues that may affect your clients PLUS news on features and products to enhance your experience.



How much time do you spend doing this for clients?

19,043
COMPANIES

are registered with ASIC monthly.¹



Cleardocs wins at the SMSF Awards

CORE|DATA

Self Managed Super Funds Awards

WINNER
 Best Trust Deed Supplier
 SMSF Member
2020, 2019, 2017, 2016

WINNER
 Best Trust Deed Supplier
 SMSF Advisor
2018



IPA Members receive 10% off using promo code **IPACLEARDOCS**
[Register now to activate](#)

What is included in Cleardocs:

With over 200 documents from 6 major categories, it is easy to take a quality, consistent approach with Cleardocs. Our documents are current, compliant and reflect best practice.



Company Documents

Register a company with rock-solid legal documents in as little as 20 minutes.



Superannuation

Comprehensive solutions for every step of the way.



Trusts

Set up made easy with a wide range of trust options.



Estate Planning

Equip your clients for the future. Comprehensive range.



HR and Employment

Ensure clarity with easy-to-create employee and workplace agreements.



Business Services

Solutions to help your client's small business.



Immediate Grant Assistance

All business and not-for-profit funding measures in one place.



Your documents are stored online and accessible on your Cleardocs account, 24/7.

54%

of SMEs prefer fixed fees for accounting services.²

Each year there are
960,000
changes to company details
lodged with ASIC.³

Doing this for clients
can be time consuming,
low value and taken
for granted.

1. Source: ASIC Company

Registration Statistics

2. Source: NAB Professional

Services Insight Report

3. Source: Averaged ASIC

Statistics

Features & Benefits



Work with one of Australia's top 20 law firms without the fees

Cleardocs' master legal documents are signed-off by Maddocks, one of the top 20 law firms in Australia. Maddocks is responsible for maintaining all legal documents ensuring that they are current, relevant and represent best practice.



Flexible integration options to automate processes

Cleardocs provides a Company Compliance solution, as well as integrating with leading third-party platforms such as Class and BGL, providing you with the flexible options for managing legal documents.



Easy to use with local support

Understanding how to prepare documents is made easier with an online question and answer form. You are supported with guided assistance as you complete the form with local support and access to the Maddocks helpline. All Cleardocs documents are in plain language.



Flexible Pricing Options

Your dedicated account manager will work with you to find cost effective solutions that best suit you, whether it's pay-as-you-go, subscription or business wide discount pricing.



Sign up for a demo

Contact your Business
Development Specialist today:

 1300 307 343

 sales@cleardocs.com

 www.cleardocs.com



THOMSON REUTERS®

COMPANY DOCUMENTS

Company Registration (Standard)

Small Business Bundle

SMSF Trustee Bundle

Family Trust Trustee Bundle

Shareholders Agreement

Registration Documents Only

Sole Director Package

Change to Constitution

Division 7A Loan Agreement

Company Name Reservation

Public Company Limited by Guarantee

Company Minutes & Resolutions Package

Company Deregistration - Voluntary

TRUSTS PACKAGES

Discretionary (Family) Trust

Discretionary Trust - Deed of Variation
(excluding Foreign Persons)

Discretionary Trust - Excluded Beneficiaries

Discretionary Trust - Bucket Company

Unit Trust - Fixed

Unit Trust - Non-Fixed

Hybrid Trust

Change of Trustee Discretionary Trust

Change of Trustee Unit Trust (Fixed or Non-Fixed)

Discretionary Trust Distribution Minute

Discretionary (Family) Trust Minutes & Resolutions

EMPLOYMENT & HR PACKAGES

Employment Contract - Single Use

Service Agreement

ESTATE PLANNING PACKAGES

ClearWill Online

ClearWill with Testamentary Trusts

Enduring Power of Attorney (Personal and/or
Financial) VIC

Appointment of Enduring Guardian (NSW)

Enduring Power of Attorney (Medical) VIC

Advance Health Directive (Medical) NSW

Power of Attorney (Financial) NSW

Family Constitution

SUPERANNUATION PACKAGES

Superannuation Trust (SMSF)

SMSF Set Up + Register Corporate Trustee

Stamp Duty - Trusts Vic for an SMSF with a
Cleardocs Deed

Stamp Duty - Trusts Vic for an SMSF without a
Cleardocs Deed

SMSF Borrowing Covid-19 Relief - **NEW**

SMSF Rent Relief Covid-19 - **NEW**

Update to SMSF

SMSF Investment Strategy Per Order

SMSF Change of Trustee (Non-Cleardocs Deed)

Change SMSF Trustee (Cleardocs Deed)

Change SMSF Trustee (Death of a Trustee)

SMSF Pension Pack

SMSF Pension Commutation

SMSF Borrowing (Related Party) for an SMSF with
a Cleardocs Deed

SMSF Borrowing (Related Party) for an SMSF
without a Cleardocs Deed

SMSF Borrowing (Bank) for an SMSF with a
Cleardocs Deed

SMSF Borrowing (Bank) for an SMSF without a
Cleardocs Deed

SMSF Borrowing (Bank)+ Register Corporate
Trustee for an SMSF with a Cleardocs Deed

SMSF Borrowing (Bank) + Register Corporate
Trustee for an SMSF without a Cleardocs Deed

Amendment to SMSF Borrowing

Death Benefit Agreement

Death Benefit Nomination

SMSF Wind Up

SMSF Minutes & Resolutions Package

SMSF Statement of Advice

SMSF Statement of Advice + SMSF Set Up Bundle

SMSF Statement of Advice+ SMSF Corporate
Trustee Set Up Bundle

BUSINESS SERVICES

Partnership Agreement

Deed of Confidentiality

Service Agreement

Immediate Grant Assistance for Business - **NEW**

Immediate Grant Assistance for Not for Profits - **NEW**

Subscription Exclusions: ASIC Fees, Printing & Binding, Actuarial Certificate, ABN products, Immediate Grant Assistance, Trademark Application, ClearDomain products.

