

Pre-Congress Webinars Wednesday 17 November Thursday 18 November Friday 19 November

Monday 8th November

- 12.00pm - 1.00pm ● **Topic TBD**
Petris Lapis
- 3.00pm - 4.00pm ● **Young Professionals Meet - 'How to Win the Confidence of your Peers and Colleagues'**
Matthew Burgess, View Legal

Tuesday 9th November

- 12.00pm - 1:00pm ● **In Conversation - The Evolution and Future of the Accounting Technician**
Liette Calleja, Chief Accounting Technician, AAT & Prof Andrew Conway FIPA FFA, IPA CEO

Wednesday 10th November

- 12.00pm - 1:00pm ● **The ATO's Digital Delivery Service, what can Tax Practitioners expect to experience in the future**
TBA

Thursday 11th November

- 12.00pm - 1.00pm ● **Property and Real Estate TBD**
Peter Adams, Augmentors
- 3.00pm - 4.00pm ● **Integrated Reporting and SMEs: a practical perspective**
Luckmika Perera, Deakin University and Darren Scammell, Grant Thornton

Friday 12th November

- 12.00pm - 1.00pm ● **Employment Fundamentals across a Small Business Life Cycle**
Jessica Hill and Kat Stewart, Velocity Legal
- 2.00pm - 3.00pm ● **SMSF Auditing - Investment Strategies/Property valuations/Property case studies (ATO)**
Katrina Fletcher, Elite Super Pty Ltd
- 3.00pm - 4.00pm ● **Secondary Equipment Market Outlook**
Gavin Dempsey, Pickles

Monday 15th November

- 12.00pm - 1.00pm ● **Recent Developments in Financial Reporting**
Sonya Sinclair, Eco Risk and Consulting
- 2.00pm - 3.00pm ● **How to work with AFCA to resolve disputes**
Shail Singh, AFCA
- 3.00pm - 4.00pm ● **Technology and Accounting - a match made in heaven**
Aaron Wittman, XBERT

Tuesday 16th November

- 12.00pm - 1.00pm ● **Pre-CGT status: increasingly rare, increasingly less understood?**
Andrew Henshaw, Velocity Legal
- 2.00pm - 3.00pm ● **Topic TBD**
David Martin, IPA Insure
- 3.00pm - 4.00pm ● **Ethics Discussion**
Karen Payne, Inspector General of Taxation & Taxation Ombudsman & Vicki Stylianou, IPA Group Executive Advocacy and Policy

Wednesday 17th November

- 12.00pm - 1.00pm ● **Residency Rules for Individuals**
Lisa Greig, Perigee Advisors Pty Ltd
- 2.00pm - 3.00pm ● **Avoiding Techlash**
Clayton Oates, QA Business Pty Ltd
- 3.00pm - 4.00pm ● **Deregulation Workshop**
Prof Andrew Conway FIPA FFA, IPA CEO

Pre-Congress Webinars **Wednesday 17 November** Thursday 18 November Friday 19 November

| Time | | | |
|--|---|--|---|
| 10.00am | REGISTRATION OPENS | | |
| 10.30am | IPA Annual General Meeting | | |
| 11.00am | IPA WELCOME BRUNCH | | |
| 12.30pm | ● Economic Outlook Jarek Kowcza, St George Bank | | |
| 1.00pm | ○ Topic TBD Sam Allert - IPA Books+ | | |
| 1.30pm | BREAK | | |
| 1.40pm | <table border="0"> <tr> <td>● Key Considerations for SME Structuring and Restructuring Tom Delany - Tax Partner Pty Ltd</td> <td>● What's on the Horizon for SMSFs in 2021/2022 Lyn Formica - Heffron</td> </tr> </table> | ● Key Considerations for SME Structuring and Restructuring Tom Delany - Tax Partner Pty Ltd | ● What's on the Horizon for SMSFs in 2021/2022 Lyn Formica - Heffron |
| ● Key Considerations for SME Structuring and Restructuring Tom Delany - Tax Partner Pty Ltd | ● What's on the Horizon for SMSFs in 2021/2022 Lyn Formica - Heffron | | |
| 2.40pm | INTERLUDE | | |
| 2.45pm | <table border="0"> <tr> <td>● Family Trust Deeds: What Accountants must know Matthew Burgess - View Legal</td> <td>● Exempt current pension income - the rules of the game have changed Mark Ellem - Accurium</td> </tr> </table> | ● Family Trust Deeds: What Accountants must know Matthew Burgess - View Legal | ● Exempt current pension income - the rules of the game have changed Mark Ellem - Accurium |
| ● Family Trust Deeds: What Accountants must know Matthew Burgess - View Legal | ● Exempt current pension income - the rules of the game have changed Mark Ellem - Accurium | | |
| 3.45pm | BREAK / DELEGATE CHECK IN | | |
| 6.00pm | WELCOME DRINKS RECEPTION (POOLSIDE) | | |

● Professional & Ethical Standards ● Technical & Product Knowledge ● Management & Professional Skills

Welcome Brunch



11.00am – 12.30pm - Wednesday 17 November

Dress Code: Smart Casual

Included in full registration and social package.

The Welcome Brunch provides the ideal opportunity for delegates to meet and greet fellow IPA members in a casual setting. Brunch and beverages will be served prior to the start of the educational program. Enjoy a relaxed start to our 2021 Congress.

Welcome Drinks Reception



6.00pm – 7.30pm - Wednesday 17 November

Dress Code: Smart Casual

Included in full registration and social package.

The Welcome Drinks Reception allows delegates to network with fellow peers and members and like-minded professionals. Canapés, beverages and wine tasting will be available, however those looking for a substantial meal are recommended to make a reservation at one of the many wonderful restaurants on the Gold Coast.

Please note that the program is subject to change, and will be updated continuously up to the conference.

Pre-Congress Webinars Wednesday 17 November **Thursday 18 November** Friday 19 November

| Time | |
|---|--|
| 8.00am REGISTRATION OPENS | |
| 8.40am | <p>IPA Welcome Prof Andrew Conway FIPA FFA, CEO, Institute of Public Accountants</p> |
| 9.00am | <p>● TBA Chris Jordan AO, Commissioner of Taxation and Registrar of the Australian Business Register</p> |
| 9.50am | <p>● Tax Reform Panel Discussion Tony Greco, Tom Delany and Lisa Greig - Petris Lapis, facilitator</p> |
| 10.30am MORNING TEA | |
| 10.50am | <p>● Division 7a - Where are we and where are we going? Mark Molesworth BDO</p> |
| | <p>● The Future of Data Security for Accounting Firms Jon Melloy - Practice Protect</p> |
| 11.50am INTERLUDE | |
| 11.55am | <p>● FBT and Super Guarantee Update Judy White, BDO</p> |
| | <p>● Why Great Client Relationship Management is good for you and your clients Rob Pillans - Planet Consulting</p> |
| 12.55pm LUNCH | |
| 1.45pm | <p>● An Update from the Inspector-General of Taxation and Taxation Ombudsman Karen Payne, Inspector General and Taxation Ombudsman</p> |
| 2.20pm | <p>● Insolvency Current Issues Panel Professor Chris Symes, Julie Williams and Chris Cook (QLD)</p> |
| 2.50pm AFTERNOON TEA | |
| 3.10pm | <p>● The Importance of Business Succession Arrangements as part of an Estate Plan Scott Hay-Bartlem, Cooper Grace Ward</p> |
| | <p>● Current Critical Tax Issues Tom Delany, Tax Partner Pty Ltd</p> |
| 4.10pm INTERLUDE | |
| 4.15pm | <p>● Keynote Presentation Bernard Salt</p> |
| 6.30pm PRE-DINNER DRINKS AND CANAPES | |
| 7.30pm GALA DINNER | |

● Professional & Ethical Standards

● Technical & Product Knowledge

● Management & Professional Skills

Gala Dinner



6:30pm– 10:30pm - Thursday 18 November

Dress Code: Cocktail Attire/Lounge Suit

Included in full registration and social package.

Join us for an evening of socialising and entertainment as we enjoy a gourmet dinner, accompanied by live music and the announcement of the 2021 IPA Member of the Year and IPA Practice of the Year.

Please note that the program is subject to change, and will be updated continuously up to the conference.

| Time | | | |
|--|--|--|---|
| 8.00am REGISTRATION OPENS | | | |
| 8.30am | <p>IPA Welcome</p> <p>Prof Andrew Conway FIPA FFA, CEO, Institute of Public Accountants</p> | | |
| 8.40am | <p>● Minister's Address TBA</p> <p>Minister's Address TBA</p> | | |
| 9.20am | <p>● Technology Panel</p> <p>Panel TBA</p> | | |
| 10.05am MORNING TEA | | | |
| 10.25am | <p>● TBA</p> <p>Bruce Billson, Small Business and Family Enterprise Ombudsmen</p> | | |
| 11.05am INTERLUDE | | | |
| 11.10am | <table border="1"> <tr> <td> <p>● The Ultimate COVID Survival Guide: from the Liquidator</p> <p>Nikhil Khatri and James Robba, Worrells</p> </td> <td> <p>● eInvoicing - a new way of invoicing</p> <p>Mark Stockwell ATO</p> </td> </tr> </table> | <p>● The Ultimate COVID Survival Guide: from the Liquidator</p> <p>Nikhil Khatri and James Robba, Worrells</p> | <p>● eInvoicing - a new way of invoicing</p> <p>Mark Stockwell ATO</p> |
| <p>● The Ultimate COVID Survival Guide: from the Liquidator</p> <p>Nikhil Khatri and James Robba, Worrells</p> | <p>● eInvoicing - a new way of invoicing</p> <p>Mark Stockwell ATO</p> | | |
| 12.05pm LUNCH | | | |
| 12.15pm | <p>Lunchtime Women's Panel</p> <p>Petris Lapis, Julie Williams, Maryna Kovalenko</p> | | |
| 1.00pm | <table border="1"> <tr> <td> <p>● TBA</p> <p>TBA</p> </td> <td> <p>● The latest news from the battlefield: updates on the ATO's approach to audits and disputes as COVID settings are eased</p> <p>David Hughes</p> </td> </tr> </table> | <p>● TBA</p> <p>TBA</p> | <p>● The latest news from the battlefield: updates on the ATO's approach to audits and disputes as COVID settings are eased</p> <p>David Hughes</p> |
| <p>● TBA</p> <p>TBA</p> | <p>● The latest news from the battlefield: updates on the ATO's approach to audits and disputes as COVID settings are eased</p> <p>David Hughes</p> | | |
| 1.50pm INTERLUDE | | | |
| 1.55pm | <table border="1"> <tr> <td> <p>● Getting your business online is not as hard as you might think!</p> <p>Michael Klaehn</p> </td> <td> <p>● Help! My client has crypto</p> <p>Maryna Kovalenko</p> </td> </tr> </table> | <p>● Getting your business online is not as hard as you might think!</p> <p>Michael Klaehn</p> | <p>● Help! My client has crypto</p> <p>Maryna Kovalenko</p> |
| <p>● Getting your business online is not as hard as you might think!</p> <p>Michael Klaehn</p> | <p>● Help! My client has crypto</p> <p>Maryna Kovalenko</p> | | |
| 2.45pm AFTERNOON TEA | | | |
| 3.00pm | <p>● Importance of Emotional Intelligence in the Workplace</p> <p>Amy Jacobson</p> | | |
| 4.00pm EVENT CLOSE AND THANK YOU | | | |

● Professional & Ethical Standards
 ● Technical & Product Knowledge
 ● Management & Professional Skills