

**Pre-Congress Webinars**    Wednesday 17 November    Thursday 18 November    Friday 19 November

## Monday 8th November

12.00pm - 1.00pm    ● **The Power of a Growth Mindset for yourself, your team and your business**  
Petris Lapis

3.00pm - 4.00pm    ● **Young Professionals Meet - 'How to Win the Confidence of your Peers and Colleagues'**  
Matthew Burgess, View Legal

## Tuesday 9th November

12.00pm - 1.00pm    ● **The Evolution and Future of the Accounting Technician**  
Liette Calleja, Chief Accounting Technician, AAT

## Wednesday 10th November

12.00pm - 12.45pm    ● **The ATO's Digital Delivery Service, what can Tax Practitioners expect to experience in the future**  
Ben Lurje, Director, Tax Professional Digital Experience, ATO

## Thursday 11th November

11.30am - 12.30pm    ● **Capital v Revenue - Real Property Transactions**  
Peter Adams, Augmentors

3.00pm - 4.00pm    ● **Integrated Reporting and SMEs: a practical perspective**  
Luckmika Perera, Deakin University and Darren Scammell, Grant Thornton

## Friday 12th November

12.00pm - 1.00pm    ● **Employment Fundamentals across a Small Business Life Cycle**  
Jessica Hill and Kat Stewart, Velocity Legal

2.00pm - 3.00pm    ● **SMSF Auditing - Investment Strategies/Property valuations/Property case studies (ATO)**  
Katrina Fletcher, Elite Super Pty Ltd

3.00pm - 4.00pm    ● **Secondary Equipment Market Outlook**  
Gavin Dempsey, Pickles

## Monday 15th November

12.00pm - 1.00pm    ● **Recent Developments in Financial Reporting**  
Sonya Sinclair, Eco Risk and Consulting

2.00pm - 3.00pm    ● **How to work with AFCA to resolve disputes**  
Shail Singh, AFCA

3.30pm - 4.30pm    ● **Let's Talk Ethics Discussion**  
Karen Payne, Inspector General of Taxation & Taxation Ombudsman, Dr Andrew West, Associate Professor, School of Accountancy, QUT & Philomena Leung, Director of Education, IPA

## Tuesday 16th November

12.00pm - 1.00pm    ● **Pre-CGT status: increasingly rare, increasingly less understood?**  
Andrew Henshaw, Velocity Legal

2.00pm - 3.00pm    ● **How well insured are you as the trusted advisor?**  
David Martin, IPA Insure

## Wednesday 17th November

12.00pm - 1.00pm    ● **Residency Rules for Individuals**  
Lisa Greig, Perigee Advisors Pty Ltd

2.00pm - 3.00pm    ● **Avoiding Techlash**  
Clayton Oates, QA Business Pty Ltd

3.00pm - 4.00pm    ● **Deregulation Workshop**  
Prof Andrew Conway FIPA FFA, IPA CEO

● Professional & Ethical Standards    ● Technical & Product Knowledge    ● Management & Professional Skills

Please note that the program is subject to change, and will be updated continuously up to the conference.

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Time	JW BALLROOM	SPRINGBROOK
10.00am	REGISTRATION OPENS	
11.00am	IPA WELCOME BRUNCH	
12.30pm	<ul style="list-style-type: none"> <li>● Economic Outlook Jarek Kowcza, St George Bank</li> </ul>	
1.00pm	<ul style="list-style-type: none"> <li>○ Embracing Change - Smarter ways to run a future practice Sam Allert, IPA Books+</li> </ul>	
1.30pm	BREAK	
1.40pm	<ul style="list-style-type: none"> <li>● Key Considerations for SME Structuring and Restructuring Tom Delany, Tax Partner Pty Ltd</li> </ul>	<ul style="list-style-type: none"> <li>● What's on the Horizon for SMSFs in 2021/2022 Lyn Formica, Heffron</li> </ul>
2.40pm	INTERLUDE	
2.45pm	<ul style="list-style-type: none"> <li>● Family Trust Deeds: What Accountants must know Matthew Burgess, View Legal</li> </ul>	<ul style="list-style-type: none"> <li>● Exempt current pension income - the rules of the game have changed Mark Ellem, Accurium</li> </ul>
3.45pm	BREAK / DELEGATE CHECK IN	
6.00pm	WELCOME DRINKS RECEPTION (POOLSIDE)	

● Professional & Ethical Standards    
 ● Technical & Product Knowledge    
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## Welcome Brunch



**11.00am – 12.30pm - Wednesday 17 November**

Dress Code: Smart Casual | Venue: JW Ballroom

Included in full registration and social package.

The Welcome Brunch provides the ideal opportunity for delegates to meet and greet fellow IPA members in a casual setting. Brunch and beverages will be served prior to the start of the educational program. Enjoy a relaxed start to our 2021 Congress.

## Welcome Drinks Reception



**6.00pm – 7.30pm - Wednesday 17 November**

Dress Code: Smart Casual | Venue: Poolside

Included in full registration and social package.

The Welcome Drinks Reception allows delegates to network with fellow peers and members and like-minded professionals. Canapes, beverages and wine tasting will be available, however those looking for a substantial meal are recommended to make a reservation at one of the many wonderful restaurants on the Gold Coast.

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8.00am	<b>REGISTRATION OPENS</b>	
8.30am	IPA Welcome Petris Lapis, MC	
8.40am	CEO Welcome Andrew Conway, IPA Group CEO	
9.00am	● Keynote Presentation - An Update from the Commissioner of Taxation Chris Jordan AO, Commissioner of Taxation and Registrar of the Australian Business Register	
9.50am	● Tax Reform Panel Discussion Tony Greco, Tom Delany, Lisa Greig and Ian Murray-Jones - Facilitated by Petris Lapis	
10.30am	<b>MORNING TEA</b>	
10.50am	● Division 7A - Where are we and where are we going? Mark Molesworth, BDO	● The Future of Data Security for Accounting Firms Jon Melloy, Practice Protect
11.50am	<b>INTERLUDE</b>	
11.55am	● FBT and Super Guarantee Update Judy White, BDO	● Why Great Client Relationship Management is good for you and your clients Rob Pillans, Planet Consulting
12.55pm	<b>LUNCH</b>	
1.45pm	● An Update from the Inspector-General of Taxation and Taxation Ombudsman Karen Payne, Inspector General and Taxation Ombudsman	
2.20pm	● Insolvency Current Issues Panel Professor Chris Symes, Julie Williams and Chris Cook (QLD) - Facilitated by Petris Lapis	
2.50pm	<b>AFTERNOON TEA</b>	
3.10pm	● The Importance of Business Succession Arrangements as part of an Estate Plan Scott Hay-Bartlem, Cooper Grace Ward	● Current Critical Tax Issues Tom Delany, Tax Partner Pty Ltd
4.10pm	<b>INTERLUDE</b>	
4.15pm	● Rebuilding better businesses in post-Covid Australia: a demographic view Bernard Salt	
6.30pm	<b>PRE-DINNER DRINKS AND CANAPES</b>	
7.30pm	<b>GALA DINNER</b>	

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## Gala Dinner



### 6:30pm– 11.00pm - Thursday 18 November

Dress Code: Cocktail Attire/Lounge Suit | Venue: JW Ballroom

Included in full registration and social package.

Join us for an evening of socialising and entertainment as we enjoy a gourmet dinner, accompanied by live music and the announcement of the 2021 IPA Member of the Year and IPA Practice of the Year.

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8.40am	IPA Welcome Petris Lapis, MC	
8.50am	● Minister's Address Michael Sukkar, MP Assistant Treasurer	
9.00am	IPA Member and Practice of the Year Awards Andrew Conway, IPA Group CEO & Julie Williams, IPA Board President	
9.20am	● Technology Panel Joseph Lim, Prospa, Clayton Oates, QA Business Pty Ltd & Mark Stockwell, ATO - Facilitated by Petris Lapis	
10.05am	<b>MORNING TEA</b>	
10.25am	● An Update from the Small Business and Family Enterprise Ombudsman Bruce Billson, Small Business and Family Enterprise Ombudsman	
11.05am	<b>INTERLUDE</b>	
11.10am	● The Ultimate COVID Survival Guide: from the Liquidator Nikhil Khatri and James Robba, Worrells	● e-invoicing - a new way of invoicing Mark Stockwell, Acting Assistant Commissioner, ATO
12.05pm	<b>LUNCH</b>	
12.15pm	Women in Practice Panel - Room: Tamborine Gallery Julie Williams, IPA Board President, Maryna Kovalenko, Kova Tax - Facilitated by Petris Lapis	
1.00pm	● SMSF Audit Evidence Requirements Ashley Course, ARC Super	● The latest news from the battlefield: updates on the ATO's approach to audits and disputes as COVID settings are eased David Hughes, McCullough Robertson
1.50pm	<b>INTERLUDE</b>	
1.55pm	● Getting your business online is not as hard as you might think! Michael Klaehn	● Help! My client has crypto Maryna Kovalenko, Kova Tax
2.45pm	<b>AFTERNOON TEA</b>	
3.00pm	● Importance of Emotional Intelligence in the Workplace Krishneel Maharaj, The Mind and Movement Company	
4.00pm	<b>EVENT CLOSE AND THANK YOU</b>	

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