

2022 NATIONAL TAX RETREAT

26 - 27 MAY

VOCO KIRKTON PARK, HUNTER VALLEY

PROGRAM



Thursday 26 May 2022

Friday 27 May 2022

Time	Session	Presenter
8.00am	Registration	
8.15am	Event Commences	
8.30am	IPA Welcome and Update	Prof Andrew Conway FIPA CEO - Institute of Public Accountants
9.00am	Looking Forward in Technical Policy and Advocacy	Tony Greco General Manager Technical Policy - Institute of Public Accountants
10.00am	Budget and Election Outcomes Panel	Tony Greco, Peter Bobbin, Lisa Greig and Peter Adams
11.00am	Morning Tea	
11.30am	S100A	Peter Bobbin Lisa Greig
1.30pm	Lunch	
2.30pm	TBC	Francis Benitez IPA Books +
3.00pm	Cryptocurrency and the Metaverse	Lisa Greig
4.00pm	End of Day Refreshments	
6.00pm	Dinner	



Andrew Henshaw

Andrew acts for a diverse range of private businesses, high net-wealth individuals and family groups. He specialises in business structuring, tax disputes and complex tax issues.

Andrew has been a Director of Velocity Legal since the firm was founded in 2016 and was appointed Managing Director on 1 July 2021. Andrew holds a Bachelor of Commerce and a Bachelor of Laws from Monash University, a Masters of Law from the University of Melbourne and is a Chartered Tax Advisor with the Tax Institute. He is an active contributor in the tax community, and frequently publishes his insights through his blog 'Life, Death and Taxes', law reform bodies and other tax publications. Andrew is also a regular presenter, through forums including the Institute of Public Accountants, CPA Australia, the Television Education Network, Legalwise and TaxTalks. He is passionate about leading by example, getting wins for his clients, solving difficult legal issues and ... snowboarding!



Peter Bobbin

Peter Bobbin is an 33+ year tax lawyer with Coleman Greig in Sydney. A former university lecturer and accountant, he was the immediate past Chair of STEP Australia. From the mid-1980's Peter was instrumental in reimagining modern estate planning by recognising that there is a death duty by stealth in Australia's capital gains tax system and the superannuation death benefits tax. Peter introduced the concept of the modern testamentary trust and its effectiveness in Australia. Peter loves tax and superannuation law and holds a Masters Taxation with distinction! What a personality he must have. Peter is a Charity Trustee of the Future2 Foundation and a Notary Public. In 2015, he was voted the Tax Advisor of the Year (SME) with the Tax Institute. Outside of work, Peter is an enthusiastic cyclist, is married to Penny with whom he has four children and is a grandfather!

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8.15am	Event Commences	
8.30am	Div 7A and UPE's	Peter Adams Principal - Augmentors
10.00am	Morning Tea	
10.30am	Managing the ATO Effectively and Efficiently, Let's Talk	Lisa Greig Principal - Perigee Advisers Pty Ltd
11.30am	Economic Update	James Coombs St George Banking Group
12.00pm	Lunch	
1.00pm	Small Business CGT Concessions	Andrew Henshaw Managing Director, Velocity Legal
2.30pm	Afternoon Tea	
2.45pm	Allocation of Professional Firm Profits - ATO PCG 2021/4	Peter Adams Principal - Augmentors
4.00pm	Retreat Close	



Lisa Greig

Lisa is a fellow practitioner with small business clients. She balances her time between running her own practice and sharing her extensive knowledge and experience to all levels of the profession. Her sessions always focus on practical insights, having firsthand understanding of the issues and frustrations facing public practice and matters important to clients. Lisa presents the annual TAG sessions as well as sessions on specific topics that are changing or attracting the attention of the regulators.



Peter Adams

Peter has more than 25 years experience as a tax professional. He has worked in senior tax roles in both the profession and commerce having started his career with KPMG and PricewaterhouseCoopers before moving on to become Head of Tax for BNP-Paribas (Australia and New Zealand) and subsequently Chase Manhattan-Ord Minnett. Peter has also worked as a senior tax writer with CCH Australia and LexisNexis and continues to contribute to national publications. More recently Peter has been a senior tax counsel with both Bell Partners and Kelly + Partners. Peter has now set up his own boutique tax practice and continues to provide tax consulting and training services for professional accountants across Australia. His knowledge of Australian tax is of the highest calibre and he is regularly asked to present for professional associations at conferences and other events.