

Use Individual tax return instructions 2022 to fill in this tax return.

Tax return for individuals

2022

1 July 2021 to 30 June 2022

■ Print clearly using a black pen only.	Print X in all appropriate boxes.
■ Use BLOCK LETTERS and print one character in each box. SM/THSTT	 Do not use correction fluid or tape. Complete your details carefully to avoid delays in processing your tax return.
Individual information	410622
Your tax file number (TFN)	See the Privacy note in the Taxpayer's declaration on page 10 of this return.
Are you an Australian resident? Yes No	
Your name (Print your full name)	
Title: Mr Mrs Miss Ms Other	
Surname or family name	
First given name Other given	n pames
Has any part of your name changed	See Completing individual information on your
since completing your last tax return? No Read on.	Yes tax return on page 8 of the instructions.
Your postal address Print the address where you want your ma	ail sent.
Suburb/town/locality	State/territory Postcode
Country if not Australia	Has this address changed since
	completing your last tax return?
Is your home address different from your postal address?	on. Yes Print your home address below.
Suburb/town/locality	State/territory Postcode
	State/territory 1 discode
Country if not Australia	
Your contact details	
Your mobile phone number Your daytime phone n (if different from your mo	
Your email address	
Your contact details may be used by the ATO:	
to advise you of tax return lodgment optionsto correspond with you with regards to your taxation and super	rannuation affairs

■ to issue notices to you, or

■ to conduct research and marketing.

1		
Will you need to lodge an Australian tax return in the future?	Oon't know No	FINAL TAX RETURN
Your date of birth If you were under 18 years old on 30 June 2022 you must complete item A1 on page 7.		your date of birth to avoid delays in cessing of your tax return.
Electronic funds transfer (EFT) We need your financial institution details to pay any refund owing Write the BSB number, account number and account name belowed BSB number (must be six digits) Account name (for example, JQ Citizen. Do not show the account name)	ow. count number	
Income		
1 Salary or wages Your main salary and wage occupation Payer's Australian business number	Tax withheld – do not show cents	Income – do not show cents TYPE C \$
	\$	D \$
	\$	F \$
	♥ , ×	G \$,
2 Allowances, earnings, tips, director's fees etc	\$	K \$
3 Employer lump sum payments	\$	Amount A in lump sum payments box TYPE S of amount B in lump sum payments box H S of amount B in lump sum payments box
4 Employment termination payments (ETP) Date of payment	\$,	Taxable component code
5 Australian Government allowances and payments like Newstart, Youth Allowance, JobSeeker and Austudy payments	\$,	A \$
6 Australian Government pensions and allowances You must complete item T1 in Tax offsets.	\$	B \$
7 Australian annuities and superannuation income streams Taxable	\$, • > component Taxed element	J S
	Untaxed element	N \$
Assessable amount from capped	defined benefit income stream	M \$
Lump sum in arrears – taxable	component Taxed element	Y \$
	Untaxed element	z \$

/	Attach here all documents that the instructions tell you to attach.	Your tax f	ile <u>num</u> b	er (TFN)		
Y	Do not send in your tax return until you have attached all					•
	requested attachments.					
						254
						1107
						23
-						
ın	come – continued	ax withheld – do not sho	ou conto			
8	Australian superannuation lump sum payments		- M			
	Date of Day Month rear				- do not show (cents TYPE
	payment / / / Taxable co	omponent laxed	element	Q \$	الا, ال	<u></u> .∞□
	Payer's ABN	Untaxed	element	P \$		· %
9	Attributed personal services income	, , , , , , , , , , , , , , , , , , ,	-><	o \$		□ -≫
Т	OTAL TAX WITHHELD Add up the \$ boxes. \$		-50		not inclu	
L		الـــالــا و لـــالـــالــا		tota	ii income i	iere
10	Gross interest			Income – c	lo not show ce	nts
	If you are a foreign-resident make sure you have printed your country of residence on page 1.	Gross interest	L \$,	□ -∞
	Tax file number amounts M & D					
	withheld from gross interest "					
11	Dividends	Unfranked amount	s \$			- %
	If you are a foreign-resident make sure you have printed your country of residence on page 1.	Eventred emerinat	T @]sa
	Tax file number amounts , , , , , , , , , , , , , , , , , , ,	Franked amount	1 9 L			
	withheld from dividends V \$,	Franking credit	U \$			-90
12	Employee share schemes					
	Discount from taxed upfront schemes – eligible for reduction					
	Discount from taxed upfront schemes - not eligible for reduction	· %				
	Discount from deferral schemes F \$, -				
	باللال ولالله -	ا ا ا ا ا	В\$.80
		ole discount amount	B \$,	,	
TFN	amounts withheld from discounts C\$,	,				
	Foreign source discounts A\$, , ,	, □□□⋅∞				
	If you completed the <i>Tax return for individuals</i> (supple	ementary	\$			LOSS
	section) 2022, write here the amount from TOTAL SUPPLEN OR LOSS on page 15.	VIENT INCOME		الاسا و لسال	ــالــا ولـــالــ	
7.						LOSS
	DTAL INCOME Add up the income amounts and deduct any loss on pages 2 and 3.	amount in the 🍑 boxe	es \$			->x

Deductions			CLAIM
	D1	Work-related car expenses	A \$
You must read	D2	Work-related travel expenses	B \$
the deductions section in the instructions if you	D3	Work-related clothing, laundry and dry cleaning expenses	C\$ TYPE
are claiming deductions for expenses that relate	D4	Work-related self-education expenses	D\$ TYPE
to your work as an employee at items D1–D6 .	D5	Other work-related expenses	E \$
D1 D0.	D6	Low value pool deduction	K \$ □ □ □, □ □ ·∞
D7 Interest ded	uctio	ns	I \$□□□,□□□·∞
D8 Dividend de	ducti	ons	H \$
D9 Gifts or dona	ation	S	J \$
D10 Cost of mar	nagin	g tax affairs Interest charged by the ATO	N \$
		Litigation costs	L \$
		Other expenses incurred in managing your tax affairs	M\$
		Tax return for individuals (supplementary section) mount from TOTAL SUPPLEMENT DEDUCTIONS on page 15.]_,,
TOTAL DEDUC	TION	S Add amounts at items D1 to D) \$] ,
SUBTOTAL		TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS \$,
Losses			
L1 Tax losses o	of ear	lier income years	
Primary production forward from earlier			
Non-primary production forward from earlier			s z \$
TAXABLE INCOI OR LOSS	ME	If you were not required to complete L1 , write the amount from SUBTOTAL above here. If you completed L1 , add up the amounts you wrote the amount you wrote at SUBTOTAL . Write the answ	
		Make sure that you complete item M2 on page (3.

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Your ta	ax file	numb	er (TF	⁻ N)	



Tax offsets

T1 Seniors and pensioners (includes self-funded retirees)

TAX OFFSET Ν CODE

If you had a spouse during 2021–22 you must also complete Spouse details - married or de facto on pages 8-9.

The ATO will work out this tax offset amount. Print your code letter in the TAX OFFSET CODE box.



T2 Australian superannuation income stream

If you completed the **Tax return for individuals (supplementary section)** 2022, write here the amount from TOTAL SUPPLEMENT TAX OFFSETS on page 16.

TOTAL TAX OFFSETS

TAX RETURN FOR INDIVIDUALS 2022

Add up all the tax offset amounts at items T2 and T

Medicare levy related items

M1 Medicare levy reduction or exemption

NOTE

Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read M1 Medicare levy reduction or exemption in the instructions to work out if you are eligible to claim.

Reduction based on family income

Number of dependent children and students Y

Exemption categories

Full 2.0% levy exemption – number of days V

CLAIM

Half 2.0% levy exemption – number of days W

If you have completed item M1 and had a spouse during 2021–22 you must also complete Spouse details - married or de facto on pages 8-9.

M2 Medicare levy surcharge (MLS)					
THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.					
If you do not complete this item you may be charged the full Medicare levy surcharge. To help you determine if you have to pay the surcharge read M2 Medicare levy surcharge in the instructions. For the whole period 1 July 2021 to 30 June 2022 were you and all of your dependants (including your spouse) – if you had any – covered by private patient hospital cover?					
You must complete Private health insurance policy details on the next page. You have now finished this item.	No Read on.				
For the whole of 2021–22 were you:					
■ a single person – without a dependent child or children – and your inco (including your total reportable fringe benefits amounts) was \$90,000 or					
a dependent child or children; or a sole parent with a dependent child or income for surcharge purposes (including the total reportable fringe bene	■ a member of a family – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined income for surcharge purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$180,000 or less (plus \$1,500 for each dependent child after the first)?				
No You may have to pay the surcharge. Read M2 Medicare levy surcharge in the instructions.	Yes You do not have to pay the surcharge. You must write 365 at A.				
You must write the following at A :	nber of days you do not ave to pay the surcharge				
■ 0 when you have to pay the surcharge for the whole period 1 July 2021 to 30 June 2022	ave to pay the surcharge				
■ 365 when you do not have to pay the surcharge for the whole period 1 July 2021 to 30 June 2022					
■ the number of days you do not have to pay the surcharge for part of the period 1 July 2021 to 30 June 2022.					
If you had a spouse during 2021–22 complete Spouse details – married If you were covered by private patient hospital cover at any time during 202 insurance policy details on the next page. Read the Private health insura	21–22 you must complete Private health				

r	ivate health insurance policy details You must read Private health insurance policy details in the inst	
	Fill all the labels below unless directed in the instructions.	ructions before completing this item.
	Health insurer ID B Membership number C	
	Your premiums eligible for Australian Government rebate J \$,	Your Australian Government K \$, ,
	Benefit code L	Tax claim code. Read the instructions.
	Health insurer ID B Membership c number	
	Your premiums eligible for Australian Government rebate J \$,	Your Australian Government rebate received
	Benefit code L	Tax claim code. Read the instructions.
	Health insurer ID B Membership c number	
	Your premiums eligible for Australian Government rebate J \$,	Your Australian Government rebate received
	Benefit code L	Tax claim code. Read the instructions.
	Health insurer ID B Membership c mumber	
	Your premiums eligible for Australian Government rebate J \$,	Your Australian Government rebate received **Superior Code**: Code**: The code is a code of the code
	Benefit code L	Tax claim code. Read the instructions.
	djustments	
1	Under 18 If you were under 18 years old on 30 June 2022 you must complethis item or you may be taxed at a higher rate. Read A1 Under 18 in the instructions for more information.	
2	Part-year tax-free threshold Months eligible	e for threshold N
	Date / / / / Year / World is eligible	TOT THE STORE
3	Government super contributions Read A3 Government super contributions in the instructions before	fore completing this item.
	Income from investment, partnership and other so	CODE
	Other income from employment and bus	iness G \$,
	Other deductions from business inc	come H \$,
4	Working holiday maker net income	D \$
	Home country E	

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TAX RETURN FOR INDIVIDUALS 2022

Income tests	
You must complete this section. If you had a spouse during 2021–22 you must also complete Spouse details – married or de facto on pages 8–9.	If the amount is zero write 0.
IT1 Total reportable fringe benefits amounts	
Employers exempt from FBT under section 57A of the FBTAA 1986	N \$
Employers not exempt from FBT under section 57A of the FBTAA 1986	w \$ □ □ , □ □ ·∞
IT2 Reportable employer superannuation contributions	T \$□□□,□□□·∞
IT3 Tax-free government pensions	U \$□□□,□□□·∞
IT4 Target foreign income	v \$□□□,□□□·∞
IT5 Net financial investment loss	x \$ □ □ □, □ □ □ ·∞
IT6 Net rental property loss	Y \$
IT7 Child support you paid	z \$
IT8 Number of dependent children	D
Spouse details – married or de facto If you had a spouse during 2021–22 you must complete Spouse details – married or de fact We need the information included in this section to assess your tax accurately. If you did not have a spouse, go to page 10.	to.
Your spouse's name If you had more than one applies during 2001, 20 print the name of your applies on 20 lune (2000 an varia last analys
If you had more than one spouse during 2021–22 print the name of your spouse on 30 June 2 Surname or family name Other given names	2022 or your last spouse.
Your spouse's date of birth K Day Month Year Year	
Your spouse's gender Male Female Indeterminate	
Period you had a spouse – married or de facto	
Did you have a spouse for the full year - 1 July 2021 to 30 June 2022? If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2021 and 30 June 2022. Yes No Prom Day Month Year To Day Month Year Year	
N / / / / / / / Did your spouse die during the year? Yes No	

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Spouse details – married or de facto – continued The information on this page relates to your spouse's income. You must complete all labels.	If the amount is zero write	_
Your spouse's 2021–22 taxable income (excluding any assessable		0.
First home super saver released amount)	o \$,	
Your spouse's share of trust income on which the trustee is assessed under section 98, and which has not been included in your spouse's taxable income	T \$, , ,	-90
Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid	U \$	-><
Your spouse's total reportable fringe benefits amounts		
Employers exempt from FBT under section 57A of the FBTAA 1986	R \$, .	-><
Employers not exempt from FBT under section 57A of the FBTAA 1986	s \$,	-90
Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2021–22 (exclude exempt pension income)	P \$,	-90
Amount of exempt pension income (see Spouse details – married or de facto in the instructions) that your spouse received in 2021–22. Do not include any amount paid under the <i>Military Rehabilitation and Compensation Act 2004</i>	Q \$,	·%
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)	A \$,	-%
Other specified exempt payments (see Spouse details – married or de facto in the instructions) that your spouse received	B \$,	·»
Your spouse's target foreign income	c \$,	·%
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D \$, ,	-><
Child support your spouse paid	E \$,	\X
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions)	F \$,	· %
Family Assistance consent – Complete this section only if you consent to use part tax refund to repay your spouse's Family Assistance debt.	or all of your 2022	
Complete the details below only if: you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care your spouse has given you authority to quote their customer reference number (CRN) or not know their CRN, they can contact Services Australia and your spouse has a Family Assistance debt or expects to have a Family Assistance debt	n your tax return – if your spouse does	
 you expect to receive a refund for 2022 and you consent to use part or all of your refund to repay your spouse's Family Assistance defends 	ebt.	
Do you consent to use part or all of your 2022 tax refund to repay your spouse's Family Assistance debt? You do not need to complete this section. Go to page 10. Yes Yes Yes		
I consent to the ATO using part or all of my 2022 tax refund to repay any Family Assis whose details I have provided above. I have obtained my spouse's permission to quot		
Your signature for Services Australia consent purposes only		
	Date	
	Day Month Year	7

TAX RETURN FOR INDIVIDUALS 2022

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If you are completing the supplementary section (pages 13–16) of your tax return, attach it here. Taxpayer's declaration All taxpayers must sign and date the declaration below. Read and answer the questions below before you sign the Taxpayer's declaration.

K	ead and answer the questions below before you sign the Taxpayer's declaration.						
1	Are you required to complete any of the items on the <i>Tax return for individuals</i> (supplementary section) 2022? To find out, read Will you need <i>Individual tax return instructions supplement 2022</i> ? in the instructions.						
	No Read on. Yes Attach pages 13–16 to this page and read on.						
2	Have the instructions asked you to attach further information relating to specific questions?						
	No Read on. Yes Attach the information to page 3 of your tax return and read on.						

Make sure you have also attached all other documents that the instructions tell you to.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy**

I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income including net capital gains for tax purposes for 2021–22
- I have completed and attached the supplementary section, schedules and other attachments as appropriate that the instructions told me to provide
- I have completed item M2 Medicare levy surcharge
- I have the necessary receipts and/or other records or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return to support my claims for deductions and tax offsets.

IMPORTANT

The tax law imposes heavy penalties for giving false or misleading information.

FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN BELOW.

Date Day		
Day	Month	Year

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years, but for some taxpayers it is four years. For more information go to **ato.gov.au/notices**

WHERE TO SEND YOUR TAX RETURN

Send your completed tax return to:

Australian Taxation Office GPO Box 9845

[insert the name and postcode of your capital city]

For example;

Australian Taxation Office GPO Box 9845 SYDNEY NSW 2001

For more information, read the Important information section in the instructions.