

NATIONAL CONGRESS 2022



Pre-Congress Webinars

Wednesday, 16 Nov

Thursday, 17 Nov

Friday, 18 Nov

Please Note
timings are in AEST

Date & Time	Webinar
Wednesday, 9 November 11:00am - 12:00pm	● Staying cool, calm and collected amongst the chaos Petrís Lapis, Director of Joy
Thursday, 10 November 11:00am - 12:00pm	● Managing Remote and Flexible Workers Amy Jacobson, Emotional Intelligence Expert
Friday, 11 November 11:00am - 12:00pm	● Unpacking the Federal Budget Outcomes Mark Morris, Morris and Associates
Monday 14, November 11:00am - 1:00pm	● Tax Liability Management for Primary Producers Tom Delany, Principal - Tax Partner Pty Ltd
Tuesday, 15 November 11:00am - 12:00pm	● Foreign currency management & risk, forward contracts and foreign conversions Matt Richardson, Senior Corporate Dealer & Lucy Allen, Head of Online Sellers and e-Commerce - OFX
Wednesday, 16 November 11:00am - 12:30pm	● Guide to effective communication and leadership for technicians Linda Scott, Thinking Leaders

CPD Competency Area ● Management & Professional Skills ● Technical & Product Knowledge ● Professional & Ethical Standards

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Time	JW Grand Ballroom	Springbrook
10.00am	Registration	
10.30am		Annual General Meeting
11.00am	Welcome Brunch	
11.00am	IPA Welcome & Welcome to Country Petris Lapis - MC , Andrew Conway CEO - IPA Group and Jellurgal Aboriginal Cultural Centre	
12.00pm	● Courageously Bounce Forwards, not back. Heidi Denning, Best-Selling Author and Keynote Speaker	
1.00pm	● Financial Trends and Opportunities Outlook Dr Irene Guiamatsia, Head of Research - Investment Trends	
1.30pm	Interlude	
1.35pm	● The Role of Trusts in Small Business Structures Tom Delany, Principal - Tax Partner Pty Ltd	● SMSFs and ECPI, it's all About Choice Mark Ellem, Head of Education - Accurium
2.15pm	Interlude	
2.20pm	● Tax Residency: Reform is Coming Andrew Henshaw, Managing Director - Velocity Legal	● NFP Tax Concessions Judy White, Associate Director Tax - BDO
3.00pm	Interlude	
3.05pm	● Tax Stocktake 2022/2023 Peter Adams, Director - Augmentors	
3.45pm	Break/ Delegate Check In	
5.00pm	Emerging Professionals Hosted by James Marshall, 2021 Queensland Practice of the Year Winner	
6.00pm	The Board of Directors Welcome Event	



Social Events

A Welcome Brunch and separate Board of Directors Welcome Event will book-end the first day of the educational program and the Official Gala Dinner (taking place on Thursday evening) will provide ideal networking and social opportunities for delegates. All events are included in the full registration package and additional social event tickets are available individually and in packages.

CPD Competency Area



Management & Professional Skills



Technical & Product Knowledge



Professional & Ethical Standards

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8.00am	Registration		
8.30am	IPA Welcome Petris Lapis, MC		
8.40am	● CEO Welcome Andrew Conway, CEO - IPA Group		
9.10am	● Assistant Treasurer and Minister for Financial Services Address Hon Stephen Jones MP		
9.50am	● Advocacy and Technical Update Vicki Stylianou - Group Executive Advocacy and Policy & Tony Greco, General Manager of Technical Policy - IPA		
10.20am	Morning Tea		
10.40am	● Special Announcement - IPA Books+ and Reckon Sam Allert, CEO - Reckon		
11.00am	Interlude		
11.05am	● Blockchain and cryptocurrency and the next ten years Associate Professor Chris Berg, Co-director - RMIT Blockchain Innovation Hub	● Ethical Threats and what to do about them. An Ethics Panel discussion. Facilitated by Philomena Leung, Director of Education, IPA Panel: Cheryl Mallett, Damien Moore and Jason Hoffmann.	● Family Trusts: Succession planning tools to avoid disputes Clinton Jackson, Partner - Cooper Grace Ward
11.45am	Interlude		
11.50am	● ATO – Sleeping Giant Awakens Nikhil Khatri, Principal - Worrells	● Preparing an Accounting Business for Sale John McCulloch, Director - Quinn & Associates	● Fostering a Culturally Competent Workplace for Aboriginal and Torres Strait Islander Peoples Mundanara Bayles, Managing Director & Facilitator - The Black Card
12.30pm	Lunch Knowledge Bites Series (Tamborine Gallery) 12.40pm - 12.50pm Better ways for SMBs to digitalise their payments without breaking the bank - IPA Books+ 12.50pm - 1.00pm It's do-able to undo, with turnaround experts - Worrells 1.00pm - 1.10pm Unlock time to do the things technology can't: Efficiency solutions for accountants - Thomson Reuters		
1.15pm	● Looking Forward Together in Tax Facilitated by Petris Lapis Panel: Tom Delany, Lisa Greig & Judy White		
1.55pm	Interlude		
2.00pm	● AI & Machine Learning Andrew Conway, CEO - IPA Group	● NFP Audit Fundamentals Ashley Course, Director - ARC Super	● Employment Under the Fair Work Act and Modern Award System David Williams, Chief Information Security Officer - Fortitech
2.40pm	Afternoon Tea		
3.00pm	● Transferring Intergenerational Wealth and Business Succession Planning Panel Facilitated by Petris Lapis Panel: Claire Cunningham, Andrew Henshaw and Jess Hill - Velocity Legal		
3.40pm	Interlude		
3.45pm	● Professional Practice Structures David Hughes, Partner - McCullough Robertson	● Crypto and Your Practice Lisa Greig, Principal - Perigee Advisers	● Employment Under the Fair Work Act and Modern Award System Aileen Robertson, Director & Consultant - Pinnacle HR Pty Ltd
4.25pm	Interlude		
4.30pm	● Keynote Dr Robert Kay, Co-founder & Executive Director - Incept Labs		
6.30pm	Pre-Dinner Drinks		
7.00pm	Gala Dinner Announcement of Member, Practice and Student of the Year Awards and President's Medal		

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8.40am	● Hiring and Training Talent - Recruitment Panel Facilitated by Petrus Lapis Panel: Mitch Evans, Mark Freeman, Aileen Robertson and Bachir Zreika		
9.25am	● Women in Practice Panel Facilitated by Petrus Lapis Panel: Belinda Raso, Karen Payne and Steph Young		
10.05am	Morning Tea		
10.25am	● An Update from the Inspector-General of Taxation and Taxation Ombudsman (IGTO) Karen Payne, Inspector-General of Taxation and Taxation Ombudsman		
10.55am	● Sustainability-Related Reporting - How do 'ethics' and related perceptions of responsibilities influence organisational reporting? Craig Deegan, Professor of Accounting - University of Tasmania		
11.35am	Interlude		
11.40am	● Employment Tax - Employee versus Contractor Judy White, Director Tax - BDO	● Business Valuation, Why Do It and When Does it Matter David Young, Director - Azimuth Partners	● A Guide to Client Profitability & Pricing Rebecca Milhalic, Head of Accounting - Ignition
12.20pm	Lunch Knowledge Bites Series (Tamborine Gallery) 12.25pm - 12.35pm Top tips for client engagements - Ignition 12.35pm - 12.45pm Ever been attacked by a robot? Your business is being targeted every day. - IPA Insure		
1.15pm	● Commissioner of Taxation Address Chris Jordan, AO Commissioner of Taxation		
1.55pm	Interlude		
2.00pm	● Knowing and Showing Your Worth Matthew Burgess, Founder - View Legal	● Creating a mentally healthy and psychologically safe workplace Tom Ruijs, Consultant - AP Psychology & Consulting Services	● Building a Strong Accounting Technician & Accountant Relationship Liette Calleja, Chief Accounting Technician - AAT and John Knight, Managing Director - Business Depot
2.40pm	Afternoon Tea		
3.00pm	Prize Draws		
3.15pm	● Keynote General The Honourable Sir Peter Cosgrove, AK MC (Retd)		
4.15pm	Event Close		

CPD Competency Area

● Management & Professional Skills

● Technical & Product Knowledge

● Professional & Ethical Standards

Session times marked with ● are included in the Accounting Technician Registration