

2023 CAPE SCHANCK HYBRID CONFERENCE

20-21 APRIL

RACV CAPE SCHANCK RESORT

PROGRAM



Pre-Conference Webinars

Thursday 20 April 2023

Friday 21 April 2023

Date & Time (AEST)	Webinar
Tuesday 11 April 12.00pm - 1.00pm	● How does Aboriginal culture influence leadership? Mundanara Bayles - Managing Director & Facilitator, The Black Card
Thursday 13 April 1.00pm - 2.30pm	● Client service, the client experience and client relationship management Rob Pillians - Founder and Principal Consultant, Planet Consulting

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Time (AEST)	Great Southern Ballroom	Horizon Ballroom 2
8.00am	Registration	
8.30am	IPA Welcome Mimi Kwa- Master of Ceremonies	
8.40am	● CEO Welcome Andrew Conway - CEO, IPA Group	
9.20am	● Advocacy Update Tony Greco – General Manager Technical Policy, IPA Group With extensive changes within government and legislation, this session will keep you up to date on key national and state issues effecting not only your practice but also your clients and how the IPA is advocating on your behalf.	
9.50am	● Economic Outlook Amy Auster - Chief Economist & Insights Officer, PWC	
10.30am	Morning Tea	
10.50am	● IPA Books+ to Reckon One - An Exciting Future Ahead John Gajewski - Customer Success Manager, Reckon	
11.20am	● ATO's Guidance on Section 100A Tony Greco - General Manager Technical Policy, IPA Group & Andrew Henshaw - Managing Director, Velocity Legal and Glenn Nottingham - National Director, Private Wealth ATO The wait is over for guidance in relation to the operation of Section 100A with the handing down of the Federal Court decision in the Guardian AIT case and the recent release of TR 2022/D1, PCG 2022/D1 and TA 2022/1. This presentation will enabling you to understand the section and evaluate how it will impact on the use of discretionary trusts and trust distributions.	
12.20pm	● Top tips for client engagements Remy Barua - Product Specialist, Ignition During this session, we'll highlight how accountants and accounting technicians in public practice can reduce unbilled work, eliminate debtors, free up capacity, and address scope creep through a robust client engagement process.	
12.30pm	Lunch	
1.20pm	● An Ethics Panel Discussion Philomena Leung - Director Education, IPA Group, Adrian Hunter, Partner - Brooke Bird, Linda Brander, Accountant - Rizing and Warren Strybosch, Director - Find Accountant Pty Ltd	● The Responsible ASIC Registered Agent - What all practitioners' should know. Viola Pythas - Managing Director, CorpSec Services How to be a Responsible ASIC Registered Agent and protect yourself and your clients. What are practitioners' responsibilities when providing ASIC Registered Agent Services to clients? How do you get it right and avoid costly mistakes?
2.00pm	Interlude	
2.05pm	● DeFi and Tax: Magic Internet Money and Magic Internet Tax Dr Elizabeth Morton, Lecturer & Research Fellow, RMIT University What "tax mess" can we create when we play around with DeFi.	● Practical Ways to Create a Psychologically Safe Environment Tom Ruijs – Consultant, AP Psychology & Consulting Services We don't need to be a mental health expert to make a difference.
2.45pm	Afternoon Tea	
3.00pm	● Get Ahead of the Game: How Small Business Restructuring Can Provide a Fresh Start for Distressed Businesses Ivan Glavas, Scott Andersen & Graeme Still - Principal, Worrells The government's Small Business Restructuring process is a valuable tool that can lead to a better financial outcome for everyone involved. But beware - there are pitfalls, tricks, and traps that you need to be aware of before, during, and after the deal is done.	
3.40pm	Live Stream concludes	
3.40pm	● The Art of Networking Mimi Kwa- Master of Ceremonies Join your fellow likeminded delegates in mastering the art of successful networking.	
4.40pm	Day 1 Concludes	
6.30pm	Pre-Dinner Drinks	
7.00pm	Cape Schanck Member Dinner	

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● are included in the Accounting Technician Bundle

Time (AEST)	Great Southern Ballroom	Horizon Ballroom 2
8.00am	Registration	
8.30am	Welcome Mimi Kwa – Master of Ceremonies	
8.40am	● Taxation Panel: Navigating Business Structures Within the Changing Tax Landscape Mark Pizzacalla - Partner, BDO, Andrew Henshaw - Managing Director, Velocity Legal, Lisa Greig - Principal, Perigee Advisers & Tony Greco - General Manager Technical Policy, IPA Group In recent years it has become increasingly difficult to clearly understand and keep up with tax implications for each business structure. Our panel of experts will discuss and disseminate each structure from a legal, tax and regulatory perspective focusing on the benefits and disadvantages of each structure while navigating which best suits your clients needs.	
9.25am	● Conversations in Your Community, the Power of Talking Andrew Conway – CEO, IPA Group, Tony Rabah – CEO & Founder, The Male Hug, Dr Mark Pizzacalla – Partner, BDO & Board Member, The Male Hug & Tom Ruijs – Consultant, AP Psychology & Consulting Services Prior to the pandemic accountants and accounting technicians were seen as trusted advisors within their community. This was only accelerated through nationwide lock downs, government grants and consistently changing legislation. Our panel will discuss the importance for mental health and wellbeing in practice as we now welcome the new normal.	
10.10am	Morning Tea	
10.35am	● 6 Ways to Elevate Your Client Experience Greg Nicolle, Group Manager - Sales Enablement - Thryv Join Thryv to discover 6 simple ways to enhance your client experience and level up your business. Implement them all and you could see more clients, better reviews, and a huge increase in your income.	
11.15am	● Managing your Interactions with the ATO - Tips and Traps to Streamline your Dealings Lisa Greig - Principal, Perigee Advisers	● Employment in Australia: A Changing Landscape Aileen Robertson - Director & Consultant, Pinnacle HR Pty Ltd
12.00pm	Lunch	
1.00pm	● The Changing Privacy Landscape for Practitioners Prof Dali Kaafar - Executive Director, Macquarie University Cyber Security Hub, David Sykes - Independent Director & Cyber Security Advisor, Mike Trovato - Managing Partner, IIS Partners	● Planning in Uncertain Times Julian Cheng - Partner, Gilbert + Tobin The increasingly gloomy global economic outlook raises a number of challenges for businesses from maximising cash flows to retaining key employees.
1.40pm	Interlude	
1.45pm	● A Lens on Transferring Family Businesses and Private Wealth - Tax, Estates and Family Issues Velocity Legal The Productivity Commission have estimated that Baby Boomers will pass on \$224 billion each year in inheritances by 2050 - a monumental transfer of wealth. Join Velocity Legal lawyers for a facilitated wide ranging panel discussion on the legal issues that family owned business and family groups need to consider.	● Harnessing Your Competitive Advantage Post Pandemic Jeannie Savage - CEO Cloud 9 Strategic & 2022 Women in Finance Bookkeeper of the Year Join Jeannie to understand how finding and retaining high value clients Post-Pandemic has changed - and what to do about it in order to meet the market where it is today.
2.25pm	Afternoon Tea	
2.50pm	Prize Draws	
3.00pm	● Centenary Panel	
4.00pm	Event Concludes	

CPD Competency Area ● Technical & Product Knowledge ● Management & Professional Skills ● Professional & Ethical Standards