

# 2023 National Tax Retreat

Vibe Hotel Darwin Waterfront | 24-26 May

## PROGRAM



INSTITUTE OF  
PUBLIC  
ACCOUNTANTS®

Wednesday 24 May 2023

Thursday 25 May 2023

Friday 26 May 2023

Time (ACST)

4.30pm Transfer to Crocosaurus Cove

5.00pm Welcome Cocktail Function

7.30pm Transfer to Vibe Darwin

CPD Competency Area



Technical & Product Knowledge



Management & Professional Skills



Professional & Ethical Standards

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Wednesday 24 May 2023

**Thursday 25 May 2023**

Friday 26 May 2023

Time (ACST)

The Neptuna and Mavie Room

8.30am	Registration
9.00am	IPA Welcome
9.10am	<p>● <b>Budget Outcomes</b></p> <p>Tony Greco, General Manager Technical Policy- IPA Group</p> <p>Dissect and deep dive into the tax regulatory landscape that practitioners need to be prepared for. Accountants played a pivotal role on behalf of the Government and will continue to do so, but will also need to keep an eye on what's on the horizon.</p>
10.15am	<p>● <b>BAS preparation in Reckon One</b></p> <p>John Gajewski - Customer Success Manager, Reckon</p> <p>Reckon One allows business owners to enter tax coded transactions for the business and for Accountants to review this input and make additional entries to complete the BAS preparation in one program.</p>
10.30am	Morning Tea
10.50am	<p>● <b>Battle of the 2023 Budget</b></p> <p>Andrew Henshaw, Director - Velocity Legal, Judy White, Director - BDO, Lisa Greig, Principal - Perigee Advisers &amp; Tony Greco, General Manager Technical Policy- IPA Group</p> <p>This session will include a lively discussion amongst our panel of tax experts. Our panellists will share their perspectives on the outcomes of the 2023 Federal Budget.</p>
12.20pm	Lunch
1.20pm	<p>● <b>Employee versus Contractor: Developments including new focus on the contract and ATO released guidance</b></p> <p>Judy White, Director - BDO</p> <p>This session will cover the developments in this area of taxation implications of engaging persons as contractors. There will be an emphasis on the new focus on the contract/ agreement. We will also discuss recent ATO guidance including taxation ruling and practical compliance guideline. This will be an interactive session including workshop style and practical examples.</p>
2.50pm	Afternoon Tea
3.10pm	<p>● <b>GST &amp; Real Properties</b></p> <p>Peter Adams, Principal - Augmentors</p> <p>The GST regime governing real property transactions continues to be fraught with complexity and uncertainty. This session provides comprehensive coverage of the core GST compliance requirements pertaining to real property transactions, including relevant tips and traps to be aware of, including the requirements for GST registration, the mechanics of the margin scheme and the correct application of the GST withholding obligations.</p>
6.15pm	Pre-Dinner Drinks
7.00pm	Gala Dinner

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Time (ACST)	The Neptuna and Mavie Room
8.30am	<b>Registration</b>
9.00am	<b>IPA Welcome</b>
9.10am	<b>● Tips and Tricks to Optimise your Interactions with the ATO</b> Andrew Henshaw, Director - Velocity Legal, Judy White, Director - BDO, Lisa Greig, Principal - Perigee Advisers & Peter Adams, Principal - Augmentors
10.10am	<b>Morning Tea</b>
10.30am	<b>● Fringe Benefits Tax: Changes for 2023 and ATO emphasis, an interactive workshop</b> Judy White, Director - BDO & Lisa Greig, Principal - Perigee Advisers <small>This session will cover the changes for the 2023 Fringe Benefits Tax Season. There will be an emphasis on ATO focus areas and review activity. We will also discuss recent law changes including electric vehicles. This will be an interactive session including workshoping FBT areas of interest.</small>
12.00pm	<b>Lunch</b>
12.45pm	<b>● Overview of recent amendments to the ATO director penalty regime.</b> Nick Cooper, Managing Partner - Oracle Insolvency Services <small>A useful summary of recent changes to the ATO director penalties, which has broadened the ATO's powers to make company directors personally responsible for their company's tax debts.</small>
1.15pm	<b>● WFH Substantiation: 52 - 67 - 80 - or nil per hour?</b> Lisa Greig, Principal - Perigee Advisers <small>The goalposts have changed for our clients yet again with the new PCG on WFH. With the loss of LMITO and moving down from WFH 80 cents COVID-hourly rate, our individual clients will most likely be flipping over to paying tax. This session will go through this new PCG and together we will discuss specific controversial clauses, the interpretation, communication strategy to clients and what we recommend for contemporaneous record keeping.</small>
2.15pm	<b>● Selected International Tax Issues</b> Andrew Henshaw, Director - Velocity Legal <small>Join Andrew Henshaw for an in-depth analysis of a suite of international tax issues relevant to private clients and their advisors. The session includes the following:</small> <ol style="list-style-type: none"><li>1. Determining individual tax residency</li><li>2. Foreign trusts</li><li>3. Tax issues associated with 'outbound movement'</li><li>4. Tax issues associated with 'inbound movement'</li><li>5. Double tax agreements</li></ol>
3.30pm	<b>Event Concludes and Prize Draws</b>

CPD Competency Area

● Technical & Product Knowledge ● Management & Professional Skills ● Professional & Ethical Standards