IPA

29 NOV - 1 DEC | FOUR SEASONS HOTEL, SYDNEY

### **Pre-Congress Webinars**

Time (AEDT)	Webinar	
<b>Wednesday, 22 November</b> 3.00pm - 4.00pm	The Art of Communication - Delivering your Message with Influence Gary Edwards, Senior Lecturer - UniSA	
<b>Thursday, 23 November</b> 4.00pm - 5.00pm	Estate and Succession planning: What accountant's need to know Matthew Burgess, Co-founder - View Legal	
Friday, 24 November To be announced	<ul> <li>To be announced</li> <li>Tax Depreciation Australia</li> </ul>	
<b>Monday, 27 November</b> 12.00pm - 1.00pm	<ul> <li>Modernising the Individual Tax Residency Rules: Reform is Coming</li> <li>Andrew Henshaw, Managing Director - Velocity Legal</li> </ul>	
<b>Tuesday, 28 November</b> 12.00pm - 1.00pm	Business Automation: Your Very Own Personal Assistant Greg Nicolle, Head of Capability & Performance - Thryv	

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# Wednesday, 29 November

Time (AEDT)	Emerging Trends Grand Ballroom	
9.00am	Registration	
10.00am	<b>Welcome</b> Julie Williams, President - IPA Group Board	
	Aunty Joan Bell, Welcome to Country Andrew Klein - MC	
10.30am	● Life's a Pitch Andrew Klein - MC	
11.30am	Morning Tea	
12.00pm	<ul> <li>Funding the Future - Panel</li> <li>Allegra Spender, Member for Wentworth - Independent Party Karen Payne, Inspector-General of Taxation &amp; Taxation Ombudsman Tony Greco, General Manager of Technical Policy - IPA More panellists to be announced</li> <li>Facilitated by Andrew Klein</li> </ul>	
1.00pm	Lunch	
2.00pm	To be announced	
3.00pm	Afternoon Tea and Education Concludes	
3.30pm	Break & Delegate Check In	
5.30pm	Walk to Museum of Contemporary Art	
6.00pm	President's Welcome Reception Museum of Contemporary Art	
8.00pm	Event Concludes and Walk to Four Seasons	

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# Thursday, 30 November

Time (AEDT)	Emerging Trends Grand Ballroom	<b>Technical Knowledge</b> Studio 123	Management Mastery Residential Suite		
8.30am	Registration				
9.00am	Virtual Ticket Streaming Program	Begins			
9.00am	Welcome				
	Andrew Klein - MC				
9.20am	CEO Address				
	Andrew Conway, CEO - IPA Group				
9.50am	Post PWC - where do we go from here?				
	Andrew Mills, Chair - Financial Reporting Council Senator Deborah O'Neill, NSW - Australian Labor Party Peter de Cure AM, Chair - TPB Rachel Grimes AM, Director - APESB				
	Facilitated by Vicki Stylianou - Group Executive Advocacy and Policy, IPA				
10.50am	Morning Tea				
11.10am	The Future of the Accounting	100 Years of Tax	Ecosystem of Community		
	Profession	Peter Adams, Director -	William Trewlynn, Founder -		
	Andrew Conway, CEO - IPA Group	Augmentors	Yarn Up		
11.50am	Interlude				
11.55am	Balancing the Books & the Beach: How to Build a Successful and Productive Offshore Team	<ul> <li>Financial and Sustainability Reporting Update</li> <li>Sonya Sinclair, Director - Eco Risk &amp; Consulting</li> </ul>	Reckon & IPA Partnership: Supporting IPA members and their clients to drive efficiency and save money!		
	Jonathan Ryall, Director - Frontline Accounting	Nisk & Consulting	Sam Allert, CEO - Reckon		
12.35pm	Lunch				
1.25pm	Navigating the aged care maze – for busy people who care Bronny Speed, Director & Founder - Accountants IQ Pty Ltd				
2.05pm	Interlude				
2.10pm	Shaping Smart Cities Speaker to be announced	Legal Panel: Transferring Family Businesses and Private Wealth	From our vantage point Energising Enterprise		
		Andrew Henshaw, Managing Director, Jess Hill & Jennifer Maher, Directors - Velocity Legal	Bruce Billson, Ombudsman - Office of the Australian Small Business and Family Enterprise Ombudsman		
2.50pm	Afternoon Tea				
3.05pm	e Get Your Time Back! 3 Quick W	ays To Automate Your Business			
	Greg Nicolle, Head of Capability & Performance - Thryv and Sally Maule, Partner Channel Manager – Thryv				
3.20pm	Commissioner of Taxation Address				
	Chris Jordan AD Commissioner of Taxation				

#### 4.20pm Education Concludes

**6.00pm** A shuttle service will be available between 6:00pm & 6:30pm from the Four Seasons to the Art Gallery of NSW, outside of this time it is the delegates responsibility to find own transport.

6.30pm Pre-Dinner Drinks & Canapes

7.30pm IPA Centenary Celebration Gala Dinner

Keynote - Dylan Alcott, AO

**11.00pm** A shuttle service will be available between 11:00pm & 11:30pm from the Art Gallery of NSW to the Four Seasons, outside of this time it is the delegates responsibility to find own transport.

**CPD** Competency Area

Management & Professional Skills

Professional & Ethical Standards

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# Friday, 1 December

Time (AEDT)	<b>Emerging Trends</b> Grand Ballroom	Technical Knowledge Studio 123	Management Mastery Residential Suite			
8.30am	Registration					
9.00am	Virtual Ticket Streaming Prog	ram Begins				
9.00am	Welcome					
	Andrew Klein - MC					
9.15am	The next 100 years for Small Business					
	Bruce Billson, Ombudsman - Office of the Australian Small Business and Family Enterprise Ombudsm & Professor George Tanewski, Director and Research Lead - IPA-Deakin SME Research Centre More panellists to be announced					
	Facilitated by Andrew Klein					
9.55am	The Australian Economy - supply chain disruption, inflation, cost of living, oh my!					
	Antony Currie, Associate Editor - Reuters Breakingviews, John Kehoe, Economics Editor - The Australian Financial Review, Mike Mortlock, Managing Director - MCG Quantity Surveyors, Paul Bloxham, Chief Economist - HSBC (Australia, New Zealand & Global Commodities) Stephanie Flechas, Associate Director - Strategic Policy and Reform, NSW Treasury					
	Facilitated by Andrew Klein					
10.30am	Morning Tea					
10.40am	The Benefits of Tax Depreciation Reports for Property Investors					
	Theo Mavratzakis & Daniel Farrugia, Directors - Tax Depreciation Australia					
10.50am	Interlude					
11.10am	Exploring the Quality of Advice Review					
	Bronny Speed, Director & Founder - Accountants IQ Pty Ltd, Sarah Abood, CEO - Financial Advice Association Australia, Peter Burgess, CEO - SMSF Association & Vicki Stylianou - Group Executive Advocacy and Policy, IPA					
11.55am	<ul> <li>Harnessing your</li> <li>Competitive Advantage as a</li> <li>SME Accountant to Attract</li> </ul>	Dealing with a more active ATO – options for SME Businesses	Breath - The most overlooked and undervalued aspect of health			
	and Retain Talent.	Brendan Giles &	Rory Warnock, Performance & Wellness Coach - Breathwork			
	George Akle, Founder - GovernHR	Crystal Wright, Principals - Worrells	Specialist			
12.35pm	Lunch					
1.20pm	<ul> <li>Sustainability Reporting</li> <li>Opportunities, Awareness</li> </ul>	<ul> <li>Market Valuations in SMSFs - these are still causing grief!</li> </ul>	Latest cyber crime victimology trends SME			
	and Implementation Speaker to be announced	Katrina Fletcher, Managing Director - Elite Super Pty Ltd	Speaker to be announced			
2.00pm	Anti Money Laundering	Super Sole Purpose and	Finding your Voice -			
·	Alex Engel, Assistant Secretary Transnational Crime Branch - Attorney General Department	Super Death Taxes; are you innocently a Tax Scheme Promoter?! Lisa Greig, FIPA FFA & Principal - Perigee Advisers Pty Ltd &	Women in Practice Tory O'Brien MIPA AFA, IPA RAP Working Group & Managing Director - TJS Accounting Co			

		Peter Bobbin, Principal - Bobbin Lawyers	Kanika Chaudhary MIPA AFA, Principal accountico & Accountant of the Year Finalist Women in Finance Awards 2023	
			Katrina Fletcher, Managing Director - Elite Super Pty Ltd & Auditor of the Year Finalist Women in Finance Awards 2021	
			Samantha Betts MCOMPA FIPA FFA, Director - SLB Accounting	
2.40pm	Afternoon Tea			
3.00pm	Prize Draws			
3.10pm	Keynote - AI: Friend AND foe			
	Dr Fiona Kerr, Founder - The NeuroTech Institute			
4.10pm	Virtual Ticket Streaming Program Concludes			
4.10pm	Event Concludes			

CPD Competency Area

Technical & Product Knowledge

Professional & Ethical Standards

IPA