

Program

IPA Victoria Congress

Thursday 3 - Friday 4 March 2016

RACV Resort, Torquay



IPA INSTITUTE OF PUBLIC
ACCOUNTANTS

publicaccountants.org.au/viccongress2016



General information

Location & Venue

RACV Torquay
1 Great Ocean Road
Torquay

Located within the backdrop of the Torquay and Jan Juc beaches, RACV Torquay offers spectacular ocean views, direct beach access and a variety of benefits and facilities including the luxurious One Spa and the picturesque Torquay Golf Course.

Only a 75 minute drive from the Melbourne CBD, RACV Torquay is at the gateway to one of the world's most stunning coastal drives. Why not make a long weekend of it and take advantage of the stunning surroundings and the local Torquay attractions.

Join us in March 2016 to enjoy the beauty of Torquay and benefit from the best in professional development at the IPA Victoria Congress.

For more information about RACV Torquay [click here](#).



General information

Accommodation

Special accommodation rates have been negotiated for delegates at two locations.

RACV Torquay

Room Type	RACV Member Rate	Non-RACV Member Rate
Golf/Ocean View King/Twin	\$226.00	\$256.00
Premium Ocean View King/Twin	\$273.00	\$309.00

These rates include a full buffet breakfast for up to two guests served in the Number One Restaurant.

How to book

Accommodation is to be booked directly with RACV Torquay by calling 03 5261 1600 and dial 1 for reception. Quote the reservation number 'IPA Conference' to receive the negotiated rates.

A deposit of one night's accommodation will be required upon booking with the balance payable prior to departure from RACV. Any cancellations of bookings within 24 hours of the arrival date will incur a cancellation fee of one night's accommodation.

For guests to obtain the RACV Member rate, they will need to provide evidence of a valid RACV membership upon check in. Guests can join as an RACV Personal Member for \$32.00 per year to access the member rate at RACV venues. This can be done [online](#) or by calling 13 7228.

Wyndham Resort Torquay

Based approximately 10 minutes drive from RACV Torquay, the Wyndham Resort can provide accommodation for delegates at the rate of \$200 per single share hotel room (including breakfast) or \$220 twin share (including breakfast for two people).

How to book

Accommodation is to be booked directly with the Wyndham by calling 03 5261 1500. Quote the code "IXX" to receive the negotiated rates. .

Alternative Accommodation Options

If you would prefer to book alternative accommodation in Torquay, please [click here](#) for further accommodation options.

Parking

Free parking will be available for delegates at RACV for the duration of the congress. Please contact RACV Torquay on 03 5261 1600 if you have questions regarding the parking available.



Program

An indication of the program content and timing can be found below. Please note the final program will be available in early 2016. Stay up to date with the Congress developments by visiting publicaccountants.org.au/viccongress2016

Wednesday 2 March 2016

6.30pm Delegates and sponsors arriving early are invited to join the Masters of Ceremonies (Michael Linke and Petris Lapis), some Keynote and Technical Presenters and IPA Staff for informal drinks and casual dining (at own expense) in White's Paddock Bistro, at the RACV Torquay Resort. Please RSVP to leah.norton@publicaccountants.org.au by 29 February

Day 1 - Thursday 3 March 2016

9 CPE Hours

6.30am Breakfast available in Number One Restaurant

7.30am Registration desk opens

8.30am **Great Ocean Ballroom**
Welcome by Masters of Ceremonies, Michael Linke and Petris Lapis FIPA

8.40am Official Opening by Darren Lyons, Mayor City of Greater Geelong (TBC)

9.00am **Opening comments**
President, IPA, Wendy Leegel FIPA and CEO, IPA, Andrew Conway FIPA

9.10am **Presentation 1 - Plenary (Keynote)**
From Bean Counter to Business Adviser – The 7 Key Ingredients to Business Success
Jason Cunningham, Director, The Practice, Media Commentator and Author

10.40am Morning Tea

11.00am **Presentation 2 - Plenary (Panel)**
Pushing the Boundaries: The Transition Tactics of 3 Courageous Practices

- Jamie Johns FIPA, Director and Founder, Sky Accounting
- Amanda Newton MIPA, Principal Logociis Pty Ltd
- Nicholas Pateras MIPA, Principal, Wilson Pateras, Accountants and Advisers
- Facilitator: Vicki Stylianou, EGM Advocacy and Technical, IPA

12.30pm	<p>Presentation 3 - Concurrent Sessions</p> <p>3A Behavioural Insights: What do we Know about How People Make Financial Decisions? Dr Christine Brown (VIC), Professor of Finance, Monash University</p> <p>3B Insolvency: How it Affects Public Accountants and their Clients Ivan Glavas FIPA, Partner, Worrells Solvency and Forensic Accountants</p>
1.15pm	Lunch
2.10pm	<p>Presentation 4 - Concurrent Sessions</p> <p>4A The Pitfalls of Legal Process as it Affects Accountants – How Not to Get Caught Up in the Mess Radhika Kanhai, Partner, Cornwall Stoddart Lawyers and Andrea Mapp, Barrister</p> <p>4B Records in the Cloud – Head in the Sand? David Sauer FIPA, Accountant, Auditor and Trainer</p>
3.00pm	<p>Presentation 5 - Plenary (Keynote) The Small Business and Family Enterprise Landscape Dr Craig Latham, Deputy Commissioner, Office of the Australian Small Business Commissioner</p>
3.50pm	<p>Presentation 6 - Plenary (Keynote) The Australian Financial Sector Post the Murray Inquiry Kevin Davis, Professor of Finance, University of Melbourne</p>
4.30pm	Afternoon Tea
4.50pm	<p>Presentation 7 - Plenary (Keynote) 15 Lessons Learnt in 40 years of Business Ivor Worrell, Executive Chairman, Worrells Group</p>
5.40pm	Education Sessions End and Registration Desk Closes
6.30pm	Pre-dinner Drinks, Winetasting and Mood Music in the Whites Paddock Bistro area
7.30pm	Official Congress Gourmet BBQ (Outdoors/Indoors)
8.45pm	Guest Speaker, Peter Hudson, Australian Rules and Hawthorn Football Club legend (courtesy of Bupa)
9.30pm	Music and Dancing
11.15pm	CLOSE

Day 2 - Friday 4 March 2016		9 CPE Hours
6.30am	Breakfast available in Number One Restaurant (included in accommodation if you are staying at RACV)	
8.15am	Registration desk opens	
8.40am	Recap on Day 1 and Outline for Day 2 (Michael Linke, MC)	
8.45am	Presentation 8 - Plenary (Keynote) Tax Reform Debate Update and What to Expect from the 2016 Federal Budget - Trends Impacting Accounting Practices Tony Greco, General Manager, Technical Policy, IPA	
9.30am	Presentation 9 - Plenary (Keynote) General Insurance – Cost or Protection? Professor Allan Manning, Managing Director LMI Group	
10.20am	Presentation 10 - Plenary (Keynote) Franchising: New Rules, New Rights and New Responsibilities Dr Michael Schaper FIPA, Deputy Chair Australian Competition and Consumer Commission	
11.25am	Morning Tea	
11.30am	Presentation 11 - Concurrent Session 11A SMSF Trustee Education and Getting the Price Right for Your SMSF Advice Julie Dolan, Managing Director, SMSF Blueprint and Tracey Besters, CEO & Co-Founder SMSF Design 11B Cutting the Clutter in Financial Reporting and Brace Yourself for the New Revenue Standard David Sauer FIPA, Accountant, Auditor and Trainer and Theashen Vandiar, Accountant, KnowledgeEquity	
12.50pm	Lunch	
1.45pm	Presentation 12 - Plenary (Keynote) Crystal Ball Gazing – Where are Australia’s and the World Economy Heading? Dean Pearson, Strategic Speaker on Behavioural and Industry Economics, NAB	
2.35pm	Presentation 13 - Concurrent Session 13A Fight or Flee - Are You Prepared for the FOFA Game Changing Advice Rules from 1 July 2016? Vicki Stylianou, EGM, Advocacy and Technical, IPA 13B Succession Planning: What are my Options and how do I Ensure the Best Outcome? Bob Neill, Director, Seaview Consulting	
3.30pm	Afternoon Tea	
3.50pm	Presentation 14 - Plenary (Keynote) Anti-Money Laundering and Counter-Terrorism Financing Richard Bunting, Director Policy and Guidance, Strategic Intelligence and Policy Branch, AUSTRAC	
4.40pm	Presentation 15 - Plenary (Keynote) How to Harness the Power of Your Intuition and Make Better Decisions Petris Lapis FIPA (QLD), Speaker, Trainer, Author	
5.30pm	Award of Sponsors Prizes and Closing Comments	
6.00pm	Departure	